





GO FURTHER.
GROW FURTHER.
WITH GATI'S
BUSINESS SOLUTIONS.

## **Genesis of Gati Limited**

## **Brief History And Key Milestones**



Gati is founded.
First to launch COD
& call free no.
Expansion to Nepal

- Gati International tie up with postal departments of Bhutan and Maldives.
- The P.D. Agarwal
  Development Centre for employees training and development.

Launched SCM -State-of-the-art
Mechatronic Warehouses with
APL racking & modern MHE.
Launched Gati Student Express
Introduction of customer
convenience centres

- Becoming an integrated Supply Chain Solutions provider
- Signed a Joint Venture agreement with Kintetsu World Express for its Express Distribution and Supply Chain business



- Received ISO Certification
- Introduced concept of 3PL
- Expanded to multi-modal services, courier services and international ops to SAARC countries.

- Own Customized ERP GEMS launched
- Foray into Singapore
- Gati Millennium
  Express: First cargo
  train of Gati
- Venture into Cold Chain Logistics

- Strategic alliance with China Railway
  Express International Logistics Co. Lt
- Introduced VTS (Vehicle Tracking system)
- Launched centralized call centre at Nagpur
- Introduced e-POD and centralized POD cell
- Acquired Kausar, cold chain solutions

- 2014 Completed 25 years
- Expansion of Cold Chain Vertical through warehouses
- Establishing e-Fulfillment centres for e-Commerce clients
- Shop floor automation PAN India,
   Package Level Bar Code Scan
- BSI Certified ISO 9001:2015
- Launched Gati Fulfilment Services

Revenue ~ Rs. 1700 Crore

Delivering 7 Million+ Packages a Month

Express Distribution | Warehousing Solutions

Freight Forwarding

**Trading Solutions** 

**Fulfilment Services** 

Cold Chain

Ecommerce Logistics

# **End to end Supply Chain Solutions**

GATI | Supply Chain Solutions

Leaders in logistics since 1989



GATI KWE EXPRESS DISTRIBUTION.
SURFACE-AIR-RAIL. DELIVERING TO 99% DISTRICTS.



GATI KWE WAREHOUSING SOLUTIONS.

3 MILLION+ SQ. FT. OF TECH-ENABLED WAREHOUSING.



GATI TRADING SOLUTIONS. INVENTORY MANAGEMENT. IOR. EOR.



GATI FULFILMENT SERVICES.
ECOMMERCE SELLER SOLUTIONS



**GATI E-COMMERCE LOGISTICS.**COMPLETE ONLINE LOGISTICS SOLUTIONS



GATI FREIGHT FORWARDING.
EXPORT IMPORT ACROSS APAC &SAARC



GATI COLD CHAIN.
INTEGRATED SOLUTIONS



Watch Overview of End to End Solutions

Express Distribution | Warehousing Solutions | Freight Forwarding | Trading Solutions | Fulfilment Services | Cold Chain | Ecommerce Logistics www.gati.com

## **Ahead in Reach**



Unmatched network. Robust infrastructure. Cutting edge IT.

5000+ Young Work Force







540 Offices including 18 large hubs



5000 + Trucks on Road



24X7 Call Centre



33 ST



1200 eCom Fleet Size



180+ Reefer Trucks



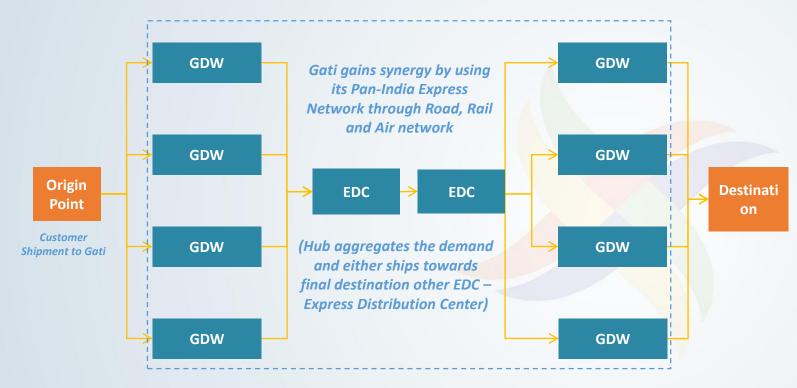
3 Mn+ 3PL/ WH Capacity including fulfillment centers



# Ahead in Reach: Hub & Spoke

Unmatched network. Robust infrastructure. Cutting edge IT.





(Various Spokes transfers the shipment to Express Distribution Centers)



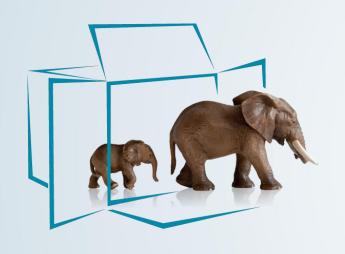
18 Express Distribution Centers
12 Rail Transit Centers
33 Air Transit Centers
99% Reach in India

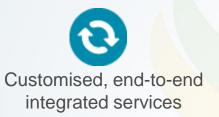
Express Distribution | Warehousing Solutions | Freight Forwarding | Trading Solutions | Fulfilment Services | Cold Chain | Ecommerce Logistics | www.gati.com

# **Our Business: Express Distribution**

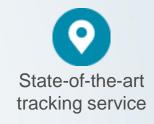
GATI KWE

Surface. Air. Rail.

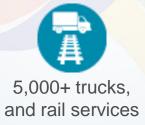
















"LARGE OR SMALL, WE DELIVER THEM ALL."

# **Our Business: Express Distribution**

GATI KWE

Ahead in reach

Retail Services – Our Special Products





Up to 5 kgs via air @ just `60\* per kg



Up to 20 kgs via surface @ just ` 440\*





Up to 5 kgs via surface @ just ` 220\*







"CUSTOMIZED SOLUTIONS FOR YOUR NEEDS"

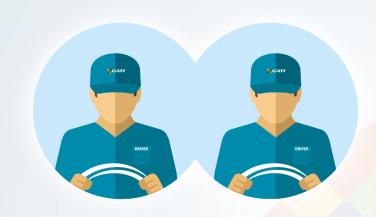
\*Surcharges, GST & other charges as applicable. Next Day Delivery Available across select locations. Conditions apply.

Express Distribution | Warehousing Solutions | Freight Forwarding | Trading Solutions | Fulfilment Services | Cold Chain | Ecommerce Logistics | www.gati.com

## **Our Business: M-VATS**



Our newest offering for point to point bulk transportation.



"A DOZEN REASONS TO SWITCH TO GATI'S NEW M-VATS SERVICE."



Point-to-point bulk transportation with customised route plan



Single window pan-India service



Reliable truck availability through vendor network



Double-driver for safer and faster deliveries



Fresh fleet with containerised trucks and one-time lock seal



Real-time vehicle tracking through control centres



24x7 customer care



Zero transhipment, zero damage



ISO 9001:2015 certification



Fixed pricing even during peak season



Maximise with 18% input tax credit



End-to-end supply chain solutions

# **Our Business: Warehousing Solutions**



Driving productivity & cost effectiveness













Cost-effective, dedicated, and shared space



Best-in-class Warehouse Management System



and distribution



"3 MILLION+ SQ. FT. OF TECH-ENABLED WAREHOUSING, TO KEEP YOUR BUSINESS GROWING"



Watch Warehousing Solutions Overview

## **Our Business: Fulfilment Services**

GATI | Supply Chain Solutions

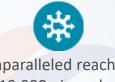
End to End Solution for Online/Ecommerce Sellers

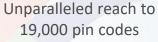


"THE SIMPLEST WAY TO TAKE YOUR OFFLINE BUSINESS ONLINE."



End-to-end management of online selling operations











Automated payment reconciliation



Packaging, returns, and refurbishments



Catalogue creation and upload across 23+ marketplaces



Watch Fulfilment Services Overview



(English)



(Hindi)

Express Distribution | Warehousing Solutions | Freight Forwarding | Trading Solutions | Fulfilment Services | Cold Chain | Ecommerce Logistics www.gati.com

# **Our Business: E-commerce Logistics**



Complete logistics solution for marketplaces & online business























Express Distribution | Warehousing Solutions

# **Our Business: Freight Forwarding**



Leaders in International shipments across SAARC & APAC



















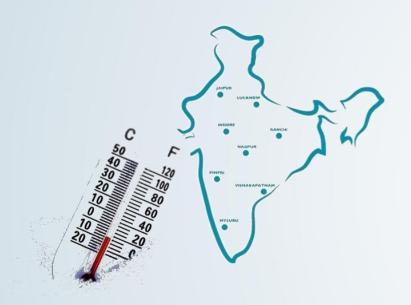


"THE EASIEST WAY FOR YOUR SHIPMENTS TO TRAVEL ABROAD."

## **Our Business: Cold Chain Solutions**



Quality driven expansion of your cold chain business



"THE TEMPERATURE YOU WANT IS THE TEMPERATURE YOU GET."



Market-integrated auto inventory replenishment



From warehouse to location, pan India in 24 Hrs



ISO 22000 Standards, stringent temperature adherence, real time temperature monitoring & alerts



No minimum order, zero missed deliveries



Isolated pharma zones & restaurant inventory management



**GST Compliant &** effectiveness

# **Our Business: Unlock the GST Advantage**



Increasing supply chain effectiveness in Post GST Era



"GST DRIVEN CUSTOMISED SOLUTIONS FOR ALL YOUR SUPPLY CHAIN NEEDS."



Faster transit time



Input Credit Setoff



Inventory centralisation at lower costs



Vendor Rationalization & Management



Better fleet capacity utilisation



Tax Impact
Assessment



Local to regional

warehouse optimisation

Accounting & Technology Integrated

Express Distribution | Warehousing Solutions





# Case Studies Real Problems. Real Solutions.







GATI EXPRESS DISTRIBUTION.
SURFACE-AIR-RAIL, DELIVERING TO 99% DISTRICTS.



GATI E-COMMERCE LOGISTICS.
COMPLETE ONLINE LOGISTICS SOLUTIONS



GATI WAREHOUSING SOLUTIONS.

3 MILLION+ SQ. FT. OF TECH-ENABLED WAREHOUSING.



GATI FREIGHT FORWARDING.



GATI TRADING SOLUTIONS.
INVENTORY MANAGEMENT. IOR. EOR.

# **Case Study: Japanese cosmetic products**



**Cross Border Ecommerce Solution** 



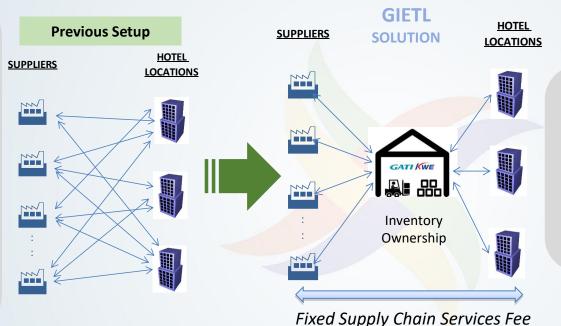
Express Distribution | Warehousing Solutions | Freight Forwarding | Trading Solutions | Fulfilment Services | Cold Chain | Ecommerce Logistics www.gati.com

# **Case Study: Tailor-made Distribution**



**Centralized Distribution Case Study** 

- Decentralized supplies ordering system
- High transaction costs for suppliers and hotels
- Uncertain delivery lead times
- Excess inventory holding at Hotel stores



ELSC 2014 SCM Innovation of the Year Winner

- Improved service levels
- Reduction in Inventory within the supply chain
- Reduction in overall logistics costs

Benefits: Stabilization of delivery patterns drive behavioral change within the procurement process at individual hotels

**Need:** Supply chain framework to build and improve efficiency in the domestic hospitality industry procurement process. Current engagement with one of the largest hotel chains comprising of close to 100 hotels in 40 locations across India

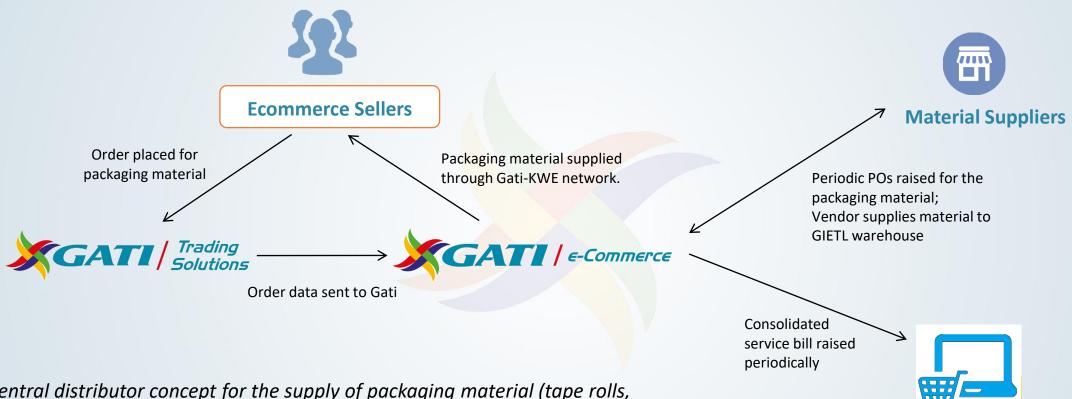
(Primary, warehouse, secondary, trading)

Express Distribution | Warehousing Solutions | Freight Forwarding | Trading Solutions | Fulfilment Services | Cold Chain | Ecommerce Logistics www.gati.com

# **Case Study: e-Commerce Packaging Supply**



Central Distribution of Packaging Material



Central distributor concept for the supply of packaging material (tape rolls, cartons, bubble-wraps etc.) from designated vendors to e-commerce company sellers, supported by Gati Connect Order Management Platform

Ecommerce Logistics

**E-commerce company** 

# **Corporate Social Responsibility**

Economically, Socially and Environmentally responsible



# Our **SOCIAL** Responsibility

Gati Muskaan Key Social Impacts







17 Govt Schools



25 Orphanages



100 Livelihoods



J&K Floods Relief

## Responsibility

**Ecological Preservation** 

GPS tracking of Gati Fleet enables saving fuel by better managing time and route



Tree Plantation



Wildlife Adoption



IGBC LEED Green Certified (Gold) Corporate Office

19.5 tonnes of waste paper recycled













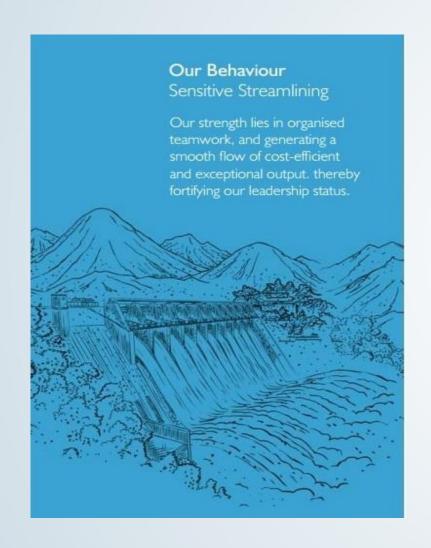




# **Driven by Values Since 1989**

Attitude. Action. Behaviour







# **Awards and Recognitions**

Cutting Edge Business solutions & Quality Certified



## 5S Excellence Award **Supply Chain Excellence Best 3PL Services**

Confederation on Indian Industry Awards

### **Most Inspiring Entrepreneur**

NITIE

#### **CIO Power List**

Centre of Recognition & Excellence

#### **Power Brand**

Planman Media

### **Continuous Improvement**

Asia Manufacturing Supply Chain Summit

#### **Road Transportation**

Indian Chamber of Commerce

## Company of the Year Innovator of the Year **Best Road Service**

**ELSC Awards** 

#### **Best CSR Project**

**PSRI** 

## **CII Food Safety**

Confederation on Indian Industry Awards

**FSSAI** Certified

ISO 22000 Standards

## **Warehousing Excellence**

ELSC Awards

## **Cold Chain Transporter**

**ELSC Awards** 

## **Cold Storage Infra**

Global Logistics Award (Tata & CNBC)

Warehousing Solutions Freight Forwarding **Express Distribution** 

**Trading Solutions** 

**Fulfilment Services** 

Cold Chain

**COLD CHAIN** 

**Ecommerce Logistics** 

# **Trusted by Leaders**



7 of the top 10 Auto companies including











**Top 7 electronic** companies including











RICOH

5 of the top 7 Pharma companies including











3 of the top 5 FMCG companies including











Cadbury



Dabur



























# **Thank You**

www.gati.com 1860-123-4284













**GATI FULFILMENT SERVICES. ECOMMERCE SELLER SOLUTIONS** 

**GATI KWE EXPRESS DISTRIBUTION.** SURFACE-AIR-RAIL. DELIVERING TO 99% DISTRICTS.

**GATI E-COMMERCE LOGISTICS.** COMPLETE ONLINE LOGISTICS SOLUTIONS

GATI KWE WAREHOUSING SOLUTIONS. GATI FREIGHT FORWARDING. 3 MILLION+ SQ. FT. OF TECH-ENABLED WAREHOUSING.

Fulfilment Services

**EXPORT IMPORT ACROSS APAC &SAARC** 

**GATI TRADING SOLUTIONS.** INVENTORY MANAGEMENT. IOR. EOR.