



April 20, 2016

BSE Limited

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Dalal Street, Mumbai – 400 001.
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Email: corp.relations@bseindia.com
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Scrip Code: 532345

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Tel: 022 - 2659 8235 / 36 / 452
Fax: 022 - 2659 8237/ 38
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Scrip Code : GATI

Dear Sir,

Sub: Shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 – reg.

Please find enclosed the shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 for the quarter ended March 31, 2016 for your information and records.

Kindly acknowledge the receipt of the above.

Thanking You

Yours faithfully,
For GATI LIMITED

VSN RAJU
Company Secretary

Corporate & Regd. Office: Gati Limited

Plot No. 20, Survey No. 12, Kothaguda, Kondapur, Hyderabad – 500 084, Telangana, India. Tel.: (040) 71204284, Fax: (040) 71204285

investor.services@gati.com | CIN: L6301ITGI995PLC020121 | Toll Free No.: 1800-266-4284 | www.gati.com

1. Name of Listed Entity: - GATI LIMITED
2. Scrip Code/Name of Scrip/Class of Security: - 532345,GATI,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) - Reg. 31(1) (b)
 - a. if under 31(1)(b) then indicate the report for quarter ending - 31.03.2016
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment - NA

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		✓
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
c	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d	Whether the Listed Entity has any shares in locked-in?		✓
e	Whether any shares held by promoters are pledged or otherwise encumbered?	✓	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

For GATI LIMITED


Company Secretary

Table I - Summary Statement holding of specified securities


Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV)+V+(VI)	Shareholding as a % of total no of shares (Calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares		Number of equity shares held in dematerialized form		
								No of Voting Rights	Class X	Class Y			Total (IX)	Locked in Shares		pledged or otherwise encumbered	As a % of total Shares held
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+v+(vi)	(viii) As a % of (A+B+C2)				(x)	(xi)	(xii)	(xiii)	(xiv)		
(A)	Promoter & Promoter Group	9	35999751	0	0	35999751	41.04	35999751	0	0	0	30.56	0	0.00	29733263	82.59	35999751
(B)	Public	87940	51723186	0	0	51723186	58.96	51723186	0	0	0	69.44	0	0.00	NA	NA	50218289
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
	Total:	87949	87722937	0	0	87722937	100.00	87722937	0	87722937	100.00	100.00	0	0.00	29733263	82.59	86218040

For GATI LIMITED

Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholders	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights, held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(a)	Indian individuals/Hindu undivided Family		2	8174183	0	0	8174183	9.32	8174183	0	8174183	0	0.00	8150000	99.70	8174183	8174183	
	MAHENDRA KUMAR AGARWAL (HUF)	AAAHM6384A	1	4339995	0	0	4339995	4.95	4339995	0	4339995	0	0.00	4330000	99.77	4339995	4339995	
	MAHENDRA KUMAR AGARWAL	ABLPA4518K	1	3834188	0	0	3834188	4.37	3834188	0	3834188	0	0.00	3820000	99.63	3834188	3834188	
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0	
(d)	Any Other (Bodies corporates)		4	14371481	0	0	14371481	16.38	14371481	0	14371481	0	12.20	14208827	98.87	14371481	14371481	
	BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED	AAACB8513N	1	1454972	0	0	1454972	1.66	1454972	0	1454972	0	1.24	1397167	96.03	1454972	1454972	
	JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED	AAACJ6318D	1	1077313	0	0	1077313	1.23	1077313	0	1077313	0	0.91	1077000	99.97	1077313	1077313	
	TCL FINANCE LIMITED	AABCT7588A	1	8103205	0	0	8103205	9.24	8103205	0	8103205	0	6.88	8000246	98.73	8103205	8103205	
	MAHENDRA INVESTMENT ADVISORS PVT LTD TRUSTS	AADCN6978E	1	3735991	0	0	3735991	4.26	3735991	0	3735991	0	3.17	3734414	99.96	3735991	3735991	
	DHRUV AGARWAL BENEFIT TRUST	AAATD8295N	1	3785450	0	0	3785450	4.32	3785450	0	3785450	0	11.42	3733000	98.61	3785450	3785450	
	NEERA AND CHILDREN TRUST	AAATN4755H	1	5599995	0	0	5599995	6.38	5599995	0	5599995	0	4.75	0	0.00	5599995	5599995	
	MANISH AGARWAL BENEFIT TRUST	AAATM5293J	1	4068642	0	0	4068642	4.64	4068642	0	4068642	0	3.45	3641436	89.50	4068642	4068642	

For GATI LIMITED

 Company Secretary

Sub-Total (A)(1) Foreign	0	35999751	0	35999751	41.04	35999751	0	30.56	0	0	29733263	82.59	35999751
(a) Individuals (Non-Resident Individuals)/Foreign Individuals	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(b) Government	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(c) Institutions	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
(e) Any Other	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2) Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	35999751	0	35999751	41.04	35999751	0	30.56	0	0.00	29733263	82.59	35999751

For GATILIMITED

Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)					
(a)	Institutions																		
(a)	Mutual Funds		1	839	0	0	839	0.00	839	0	0	0.00	0	0.00	NA	NA	0	839	
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	0	
(e)	Investor Portfolio		29	7239994	0	0	7239994	8.25	7239994	0	0	8.25	0	6.15	0	0.00	NA	7237109	
(f)	MACQUARIE BANK LIMITED	AAECM2014P	1	5000000	0	0	5000000	5.70	5000000	0	0	5.70	0	4.24	0	0.00	NA	5000000	
(g)	Financial Institutions/Banks		16	328720	0	0	328720	0.37	328720	0	0	0.37	0	0.28	0	0.00	NA	274975	
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(i)	Any Other																		
	FOREIGN CORPORATE BODIES		1	4329114	0	0	4329114	4.93	4329114	0	0	4.93	0	3.67	0	0.00	NA	4329114	
	KINTETSU WORLD EXPRESS INC	AAFCCK0939G	1	4329114	0	0	4329114	4.93	4329114	0	0	4.93	0	3.67	0	0.00	NA	4329114	
	FOREIGN NATIONALS		1	360	0	0	360	0.00	360	0	0	0.00	0	0.00	0	0.00	NA	360	
(2)	Sub Total (B)(1)		48	11899027	0	0	11899027	13.56	11899027	0	0	13.56	0	10.10	0	0.00	NA	11842397	
	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(3)	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(3)	Non-Institutions																		
(e)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		84839	23975573	0	0	23975573	27.33	23975573	0	0	27.33	0	20.35	0	0.00	NA	22692276	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		18	5628178	0	0	5628178	6.42	5628178	0	0	6.42	0	4.78	0	0.00	NA	5628178	

FOR GATI LIMITED

Company Secretary

		AOWPM1943G	1	1000000	0	1000000	1.14	1000000	0	1000000	1.14	0	0.85	0	0.00	NA	NA	1000000
	PRAVEEN K MANIVANNAN																	
(b)	NBFCs Registered with RBI		6	20646	0	20646	0.02	20646	0	20646	0.02	0	0.02	0	0.00	NA	NA	20646
(c)	Employee Trusts		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other)																	
	TRUSTS		6	37400	0	37400	0.04	37400	0	37400	0.04	0	0.03	0	0.00	NA	NA	37400
	NON RESIDENT INDIANS		1666	3797766	0	3797766	4.33	3797766	0	3797766	4.33	0	3.22	0	0.00	NA	NA	3663171
	AMAL N PARIKH		1	2300000	0	2300000	2.62	2300000	0	2300000	2.62	0	1.95	0	0.00	NA	NA	2300000
	CLEARING MEMBERS		230	476685	0	476685	0.54	476685	0	476685	0.54	0	0.40	0	0.00	NA	NA	476685
	Directors		5	278000	0	278000	0.32	278000	0	278000	0.32	0.00	0.24	0.00	0.00	NA	NA	278000
	BODIES CORPORATES		1122	5609911	0	5609911	6.40	5609911	0	5609911	6.40	0	4.76	0	0.00	NA	NA	5579536
	Other (FCCB bondholders)		0	0	0	0	0.00	0	0	0	0.00	30083941	25.54	0	0.00	NA	NA	0
	Sub Total (B)(3)		87892	39824159	0	39824159	45.40	39824159	0	39824159	45.40	30083941	59.34	0	0.00			38375892
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		87940	51723186	0	51723186	58.96	51723186	0	51723186	58.96	30083941	69.44	0	0.00			50218289

Note no.1: * As you are aware that, Gati Limited has issued 22,182 Zero coupon Unsecured Foreign Currency Convertible Bonds (FCCB) of US\$ 1,000 each, thereby raising US\$ 22.18 MN, on December 12, 2011. The Bonds are convertible subject to the terms and conditions thereof and applicable laws and regulations, any time from December 12, 2012 upto close of business on November 13, 2016 by holders of the Bonds into fully paid equity shares of the Company. Unless previously converted, redeemed or purchased and cancelled, the Bonds will be redeemed in US dollars at 132.8341 percent of principal amount on December 13, 2016 giving Yield to Maturity of 5.76 percent per annum calculated on semi-annual basis.

In response to company's application to Reserve Bank of India (RBI) seeking permission for part repurchase of FCCBs, RBI vide its letter dated 27th September, 2013 accorded permission while stating the Company was not eligible borrower under the automatic route and the borrowing be treated as a Foreign Debt. The Company was levied a compounding fee of Rs. 29.6 Mn in this respect. Two writ petitions were filed by the Company challenging the compounding orders. While Suspending the compounding order of RBI, the Hon'ble High Court of Andhra Pradesh had passed an interim order directing the Company to deposit Rs.0.74 Mn with the Reserve Bank of India, out of the compounding fee of Rs. 29.6Mn, which the Company has since deposited.

Pending writ petitions in the Hon'ble High Court at Hyderabad, Company made a representation to RBI seeking clarifications on certain matters vide letter dated Jul 23, 2014. Later, Hon'ble High Court at Hyderabad disposed off the two writ petitions that were filed by the Company and permitted the company to pay balance compounding fee and directed RBI to consider the company's representation in accordance with law. The Company had accordingly paid the balance compounding fees to RBI and is awaiting response from RBI for its representation referred above.

These developments have been updated to the Trustee and the Bondholders. However, the Trustee has filed a civil suit in Secunderabad Court for specific performance, which the Company is contesting on various grounds. Hence the matter is now sub judice.

FOR GATI LIMITED

Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights		As a % of total Shares held			No.	As a % of total Shares held		
									Class X	Class Y							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)				
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
	Total Non-Promoter-Non Public Share		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0

FUG GAIN LIMITED

 Company Secretary

Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
NA	

For GATI LIMITED

Company Secretary