

January 17, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

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Email: corp.relations@bseindia.com
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Scrip Code: 532345

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Tel: 022 - 2659 8235 / 36 / 452

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Scrip Code : GATI

Dear Sir/Madam,

Sub: Shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015

Please find enclosed the shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 for the quarter ended December 31, 2016 for your information and records.

Kindly acknowledge the receipt of the above.

Thanking You

Yours faithfully,
For GATI LIMITED



Amit Pathak
Company Secretary



Corporate & Regd. Office: Gati Limited

Plot No.20, Survey No.12, Kothaguda, Kondapur, Hyderabad - 500 084, Telangana, India. Tel.: (040) 71204284, Fax: (040) 23112318

investor.services@gati.com | CIN: L63011TG1995PLC020121 | Toll Free No.: 1860 123 4284 | www.gati.com

1. Name of Listed Entity: - GATI LIMITED
2. Scrip Code/Name of Scrip/Class of Security: - 532345,GATI,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) - Reg. 31(1) (b)
- 31.12.2016
- a. if under 31(1)(b) then indicate the report for quarter ending - NA
- b. if under 31(1)(c) then indicate date of allotment/extinguishment - NA
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		✓
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
c	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d	Whether the Listed Entity has any shares in locked-in?		✓
e	Whether any shares held by promoters are pledge or otherwise encumbered?	✓	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

FOR GATI LIMITED



Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (Calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights	Total as a % of (A+B+C)	No.			As a % of total Shares held	No.	As a % of total Shares held		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	Class X	Class Y	Total (ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	
(A)	Promoter & Promoter Group	9	34215451	0	0	34215451	38.87	34215451	0	34215451	38.87	0	0.00	28008027	81.86	34215451	
(B)	Public	103860	53812553	0	0	53812553	61.13	53812553	0	53812553	61.13	71.03	0	0.00	NA	52328791	
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA		0	0	0.00	NA	0	0.00	NA	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00		0	0	0.00	0.00	0	0.00	NA	0	
	Total:	103869	88028004	0	0	88028004	100.00	88028004	0	88028004	100.00	30083941	0	0.00	28008027	31.82	86544242

For GATI LIMITED



Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Cate gory	Category & Name of the Shareholders	PAN	No of Shareh olders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants) *	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)					
(1)	Indian																	
(a)	Individuals/Hindu undivided Family		2	7868183	0	0	7868183	8.94	7868183	0	7868183	8.94	6.66	0	0.00	7748510	98.48	7868183
	MAHENDRA KUMAR AGARWAL (HUF)	AANHIM6384A	1	4033995	0	0	4033995	4.58	4033995	0	4033995	4.58	3.42	0	0.00	3928510	97.39	4033995
	MAHENDRA KUMAR AGARWAL	ABLPA4518K	1	3834188	0	0	3834188	4.36	3834188	0	3834188	4.36	3.25	0	0.00	3820000	99.63	3834188
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0
(d)	Any Other (Bodies corporates)		4	12906481	0	0	12906481	14.66	12906481	0	12906481	14.66	10.93	0	0.00	12732481	98.65	12906481
	BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED	AAACB8313N	1	1454972	0	0	1454972	1.65	1454972	0	1454972	1.65	1.23	0	0.00	1397167	96.03	1454972
	JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED	AAACJ6318D	1	912313	0	0	912313	1.04	912313	0	912313	1.04	0.77	0	0.00	912000	99.97	912313
	TCI FINANCE LIMITED	AABCT7588A	1	6803205	0	0	6803205	7.73	6803205	0	6803205	7.73	5.76	0	0.00	6688900	98.32	6803205
	MAHENDRA INVESTMENT ADVISORS PVT LTD	AADCM9787E	1	3735991	0	0	3735991	4.24	3735991	0	3735991	4.24	3.16	0	0.00	3734414	99.96	3735991
	TRUSTS		3	13440787			13440787	15.27				15.27	11.38			7527036	56.00	13440787
	DHRUV AGARWAL BENEFIT TRUST	AAATD8295N	1	3805450	0	0	3805450	4.32	3805450	0	3805450	4.32	3.22	0	0.00	3768000	99.02	3805450
	NEERA AND CHILDREN TRUST	AAATN4755H	1	5599995	0	0	5599995	6.36	5599995	0	5599995	6.36	4.74	0	0.00	0	0.00	5599995
	MANISH AGARWAL BENEFIT TRUST	AABTM5293J	1	4035342	0	0	4035342	4.58	4035342	0	4035342	4.58	3.42	0	0.00	3759036	93.15	4035342

For GATI LIMITED


Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants) *	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									Total as a % of (A+B+C)					No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
																			(IX)
(1)	Institutions																		
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		30	7067854	0	0	7067854	8.03	7067854	0	7067854	8.03	0	5.98	0	0.00	NA	NA	7064969
	NEW HORIZON OPPORTUNITIES Financial Institutions/Banks	AAECN7708F	1	5000000	0	0	5000000	5.68	5000000	0	5000000	5.68	0	4.23	0	0.00	NA	NA	5000000
(f)	Insurance Companies		17	344906	0	0	344906	0.39	344906	0	344906	0.39	0	0.29	0	0.00	NA	NA	291161
(g)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	FOREIGN CORPORATE BODIES		1	4329114	0	0	4329114	4.92	4329114	0	4329114	4.92	0	3.67	0	0.00	NA	NA	4329114
	KINETSU WORLD EXPRESS INC	AAFCK0939G	0	4329114	0	0	4329114	4.92	4329114	0	4329114	4.92	0	3.67	0	0.00	NA	NA	4329114
	FOREIGN NATIONALS		3	1262	0	0	1262	0.00	1262	0	1262	0.00	0	0.00	0	0.00	NA	NA	1262
	Sub Total (B)(1)		51	11743136	0	0	11743136	13.34	11743136	0	11743136	13.34	0	9.94	0	0.00	NA	NA	11686506
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		100618	27979900	0	0	27979900	31.79	27979900	0	27979900	31.79	0	23.69			NA	NA	26716183
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		14	3726370	0	0	3726370	4.23	3726370	0	3726370	4.23	0	3.15			NA	NA	3726370

For GATI LIMITED

For GATI LIMITED

Company Secretary

(b)	NBFCs Registered with RBI		9	43260	0	0	43260	0.05	43260	0	0	0.04	0	0.00	NA	NA	43260
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0
(e)	Any Other)																
	TRUSTS		4	10655	0	0	10655	0.01	10655	0	0	0.01	0	0.00	NA	NA	10655
	NON RESIDENT INDIANS		1540	3262993	0	0	3262993	3.71	3262993	0	0	2.76	0	0.00	NA	NA	3129668
	AMAL N PARIKH	AADPP9378H	1	1977203	0	0	1977203	2.25	1977203	0	0	1.67	0	0.00	NA	NA	1977203
	CLEARING MEMBERS		187	173454	0	0	173454	0.20	173454	0	0	0.15	0	0.00	NA	NA	173454
	Directors		5	278000	0	0	278000	0.32	278000	0	0	0.24	0	0.00	NA	NA	278000
	NON RESIDENT INDIAN NON REPATRIAB		278	304319	0	0	304319	0.35	304319	0	0	0.26	0	0.00	NA	NA	304319
	BODIES CORPORATES		1154	6290466	0	0	6290466	7.15	6290466	0	0	5.33	0	0.00	NA	NA	6260376
	Other (FCCB bondholders)*		0	0	0	0	0	0.00	0	0	0	25.47	0	0.00	NA	NA	0
	Sub Total (B)(3)		103809	42069417	0	0	42069417	47.79	42069417	0	0	61.09	0	0	0	0	40642285
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		103860	53812553	0	0	53812553	61.13	53812553	0	0	71.03	0	0.00			52328791

Note no.1: *Gati Limited has issued 22,182 Zero coupon Unsecured Foreign Currency Convertible Bonds (FCCB) of US\$ 1,000 each, thereby raised US\$ 22.18 MN, on December 12, 2011. The Bonds are convertible subject to the terms and conditions thereof and applicable laws and regulations, any time from December 12, 2012 upto close of business on November 13, 2016 by holders of the Bonds into fully paid equity shares of the Company. Unless previously converted, redeemed or purchased and cancelled, the Bonds will be redeemed in US dollars at 132.8341 percent of principle amount on December 13, 2016 giving Yield to Maturity of 5.76 percent per annum calculated on semi-annual basis.

The Trustee has filed a civil suit in Secunderabad Court for conversion of Bonds into Equity, which the Company is contesting on various grounds and is pending adjudication, hence sub-judice.

For GATI LIMITED



Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held	
									Total as a % of (A+B+C)									
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
			0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00			0
	Total Non-Promoter-Non Public Share																	

For GATI LIMITED



Company Secretary

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
NA	

For GATI LIMITED



Company Secretary

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

NA

No of shares

NA

For GATI LIMITED



Company Secretary