

July 20, 2017

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 Email: corp.relations@bseindia.com corp.compliance@bseindia.com <u>Scrip Code: 532345</u>	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 Email: cmlist@nse.co.in <u>Scrip Code : GATI</u>
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Dear Sir,

Sub: Shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015.

Please find enclosed the shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 for the quarter ended June 30, 2017 for your information and records.

Kindly acknowledge the receipt of the above.

Thanking You

Yours faithfully,
For **GATI LIMITED**



Amit Pathak
Company Secretary



1. Name of Listed Entity: - GATI LIMITED
2. Scrip Code/Name of Scrip/Class of Security: - 532345,GATI,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) - Reg. 31(1) (b)
 - a. if under 31(1)(b) then indicate the report for quarter ending - 30.06.2017
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment - NA
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		✓
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
c	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d	Whether the Listed Entity has any shares in locked-in?		✓
e	Whether any shares held by promoters are pledge or otherwise encumbered?	✓	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



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Table 1 - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total (IX)			No. As a % of total Shares held	No. As a % of total Shares held	(X)	(XII)		(XIII)
(I)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)											
(A)	Promoter & Promoter Group	9	32328451	0	0	32328451	32.86	0	0	32328451	32.86	29.87	0	0.00	25862260	80.00	32328451	
(B)	Public	104811	66041418	0	0	66041418	67.14	0	0	66041418	67.14	70.13	0	0.00	NA	NA	54556467	
(C)	Non Promoter-Non Public										0.00							
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0	
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0.00	0	0.00	NA	NA	0	
	Total:	104820	98369869	0	0	98369869	100.00	9874726	0	9874726	100.00	0	0	0.00	25862260	26.29	86894918	

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholders	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants) *	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
(1)	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)		(xiii)		(xiv)
(a)	Indian Individuals/Hindu undivided Family		2	7830183	0	0	7830183	7.96	7850183	0	7830183	7.96	0.00	7786510	99.44	0	0.00	7830183
	MAHENDRA KUMAR AGARWAL (HUF)	AANHIM6384A	1	3995995	0	0	3995995	4.06	3995995	0	3995995	4.06	0.00	3966510	99.26	0	0.00	3995995
	MAHENDRA KUMAR AGARWAL	ABLP4518K	1	3834188	0	0	3834188	3.90	3834188	0	3834188	3.90	0.00	3820000	99.63	0	0.00	3834188
(b)	Central Government/State Government(s)		0	0	0	0	0.00	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0.00	0.00	0	0	0	0.00	0.00	0	0.00	0	0.00	0
(d)	Any Other (Bodies corporates)		4	11586481	0	0	11586481	11.78	11586481	0	11586481	11.78	10.70	11065314	95.50	0	0.00	11586481
	BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED	AAACB8313N	1	1454972	0	0	1454972	1.48	1454972	0	1454972	1.48	1.34	1050000	72.17	0	0.00	1454972
	JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED	AAAG16318D	1	872313	0	0	872313	0.89	872313	0	872313	0.89	0.81	872000	99.96	0	0.00	872313
	TCI FINANCE LIMITED	AABC7588A	1	5523205	0	0	5523205	5.61	5523205	0	5523205	5.61	5.10	5408900	97.93	0	0.00	5523205
	MAHENDRA INVESTMENT ADVISORS PVT LTD	AAACV9787E	1	3735991	0	0	3735991	3.80	3735991	0	3735991	3.80	3.45	3734414	99.96	0	0.00	3735991
	TRUSTS		3	12911787	0	0	12911787	13.13	12911787	0	12911787	13.13	11.93	7010436	54.29	0	0.00	12911787
	DHRUV AGARWAL BENEFIT TRUST	AAATD8295N	1	3276450	0	0	3276450	3.33	3276450	0	3276450	3.33	3.03	3264000	99.62	0	0.00	3276450
	NEERA AND CHILDREN TRUST	AAATN4755H	1	5599995	0	0	5599995	5.69	5599995	0	5599995	5.69	5.17	0	0.00	0	0.00	5599995
	MANISH AGARWAL BENEFIT TRUST	AAATM5293I	1	4035342	0	0	4035342	4.10	4035342	0	4035342	4.10	3.73	3746436	92.84	0	0.00	4035342

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(2)	Sub-Total (A)(1)	9	32328451	0	0	32328451	32.86	32328451	0	32328451	29.87	0	0	25862260	80.00	32328451
(a)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	32328451	0	0	32328451	32.86	32328451	0	32328451	29.87	0	0	25862260	80.00	32328451

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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Party paid-up equity shares held	No of Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Outstanding convertible securities (Including Warrants) *	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y	Total				No.	As a % of total Shares held	No.	As a % of total Shares held	
(1)	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		34	8057977	0	0	8057977	8.19	8057977	0	8057977	8.19	0	7.44	0	0.00	NA	NA	7153198
(f)	NEW HORIZON OPPORT Financial Institutions/Banks	AAECN7708F	1	5000000	0	0	5000000	5.08	5000000	0	5000000	5.08	0	4.62	0	0.00	NA	NA	5000000
			17	291702	0	0	291702	0.30	291702	0.30	291702	0	291702	0.30	0	0.27	0	0.00	NA
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
(2)	FOREIGN CORPORATE BODIES		2	13426719	0	0	13426719	13.65	13426719	0	13426719	13.65	0	12.40	0	0.00	NA	NA	4329114
			0	4329114	0	0	4329114	4.40	4329114	4.40	4329114	0	4329114	4.40	0	0.00	NA	NA	4329114
(2)	KINETSU WORLD EXPRESS INC	AAFCK0939G	0	9097605	0	0	9097605	9.25	9097605	0	9097605	9.25	0	8.40	0	0.00	NA	NA	0
			4	1762	0	0	1762	0.00	1762	0.00	1762	0	1762	0.00	0	0.00	NA	NA	1762
(2)	FOREIGN NATIONALS	AACC63292M	57	21778160	0	0	21778160	22.14	21778160	0	21778160	22.14	0	20.12	0	0.00	NA	NA	11722031
			0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA
(3)	Sub Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions		101519	29340598	0	0	29340598	29.83	29340598	0	29340598	29.83	0	27.11	0	0.00	NA	NA	28083606
			0	0	0	0	0	0.00	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA
(a)	Individual shareholders holding nominal share capital up to Rs.2 lakhs																		

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	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	14	3667770	0	0	3667770	0	3667770	3.73	0	3.39	0.00	NA	3667770
(b)	NBFCs Registered with RBI	10	39066	0	0	39066	0	39066	0.04	0	0.04	0.00	NA	39066
(c)	Employee Trusts	0	0	0	0	0	0	0	0.00	0	0.00	0.00	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0	0	0.00	0	0.00	0.00	NA	0
(e)	Any Other)								0.00		0.00			
	TRUSTS	4	10555	0	0	10555	0	10555	0.01	0	0.01	0.00	NA	10555
	NON RESIDENT INDIANS	1478	1265644	0	0	1265644	0	1265644	1.29	0	1.17	0.00	NA	1133904
	CLEARING MEMBERS	299	528346	0	0	528346	0	528346	0.54	0	0.49	0.00	NA	528346
	Directors	4	269000	0	0	269000	0	269000	0.27	0.00	0.25	0.00	NA	269000
	NON RESIDENT INDIAN NON REPATRIAE	324	2496372	0	0	2496372	0	2496372	2.54	0	2.31	0.00	NA	2496372
	AMAL N PARIKH AADPP9378H	1	1935203	0	0	1935203	0	1935203	1.97	0	1.79	0.00	NA	1935203
	BODIES CORPORATES	1102	6645907	0	0	6645907	0	6645907	6.76	0	6.14	0.00	NA	6615817
	Other (FCB bondholders)*	0	0	0	0	0	0	0	0.00	0	9.12	0.00	NA	0
	Sub Total (B)(3)	104754	44263258	0	0	44263258	0	44263258	45.00	0	50.01	0.00	NA	47844436
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	104811	66041418	0	0	66041418	0	66041418	67.14	0	70.13	0.00	NA	54566467

Note no.1: *Gati Limited (the Company) has issued 22,182 zero coupon Unsecured Foreign Currency Convertible Bonds (FCCB) of US\$ 1,000 each, thereby raised US\$ 22.18 MN, on December 12, 2011.

Further the Company and FCCB Bondholders has entered into the settlement Agreement dated May 16, 2017 pursuant to which a consent memo (Memorandum of Compromise) was filed by the company and M/s The Bank of New York Mellon, London Branch (Trustee of the Bondholders) at the court of Hon'ble XXIV Additional Chief Judge cum Commercial Court, City Civil Court Legal Service Authority, Hyderabad. The Lok Adalat, City Civil Court Legal Service Authority, Hyderabad on June 3, 2017 has passed the Consent Order.

To give the effect for the settlement Agreement and the consent order, as stated above, the Board of Directors at their meeting held on 14.06.2017 has approved the following:-

- Redemption of 7,528 no's of Foreign Currency Convertible Bonds (FCCBs) as per the redemption notices received from the bondholders amounting to USD 99,99,750 ;
- Allotment of 99,99,499 equity shares of face value Rs.2/- each upon conversion of 7,373 no's of FCCBs as per the conversion notices received from the bondholders and
- Redemption or conversion of 7281 nos. of FCCBs in future on receiving the redemption or conversion notice received from Bondholders.

Pursuant to allotment of 99,99,499 equity shares upon conversion of 7373 nos. of FCCBs on 14.06.2017, the equity shares of the company increased from 8,83,70,370 to 9,83,69,869 equity shares. The listing approvals for the same were received from BSE & NSE on 22.06.2017 & 03.07.2017 respectively and final trading approvals received from BSE & NSE on 06.07.2017 and final credit confirmation of the said shares was received from NSDL on 07.07.2017. The above shareholding pattern is calculated by including the 99,99,499 equity shares issued by the company. Further the company paid USD 99,99,750 in June 2017 by redeeming the 7528 no's of FCCBs. Accordingly, as on date only 7281 nos. of FCCBs are outstanding for redemption or conversion.

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Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		As a % of total Shares held			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y Total								
(1)	Custodian/DR Holder																	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)																	
	Total Non-Promoter-Non Public Share																	

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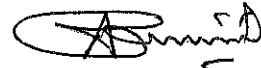
**Details of the shareholders acting as persons in Concert including their
Shareholding:**

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

**Details of Shares which remain unclaimed may be given hear along with details
such as number of shareholders, outstanding shares held in demat/unclaimed
suspense account**

No of Shareholders	No of shares
NA	

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