



July 21, 2016

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| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 Email: corp.relations@bseindia.com corp.compliance@bseindia.com Scrip Code: 532345 | National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 Email: cmlist@nse.co.in Scrip Code : GATI |
|--|---|

Dear Sir,

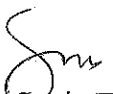
Sub: Shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 – reg.

Please find enclosed the shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 for the quarter ended June 30, 2016 for your information and records.

Kindly acknowledge the receipt of the above.

Thanking You

Yours faithfully,
For GATI LIMITED


Sanjeev Jain
Director-Finance
DIN: 05325926

Corporate & Regd. Office: Gati Limited

Plot No. 20, Survey No. 12, Kothaguda, Kondapur, Hyderabad – 500 084, Telangana, India. Tel.: (040) 71204284, Fax: (040) 71204285

investor.services@gati.com | CIN: L63011TG1995PLC020121 | Toll Free No.: 1800-266-4284 | www.gati.com

1. Name of Listed Entity: - GATI LIMITED
2. Scrip Code/Name of Scrip/Class of Security: - 532345,GATI,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending - Reg. 31(1) (b)
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment - 30.06.2016
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: - NA

| Particulars | | YES* | NO* |
|-------------|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | ✓ |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | ✓ | |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| d | Whether the Listed Entity has any shares in locked-in? | | ✓ |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | ✓ | |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

FOR GATI LIMITED



SANJEEV JAIN
DIRECTOR-FINANCE

Table 1 - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957) (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants)* (X) | Shareholdin g as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XI) | Number of Locked in Shares (XII) | As a % of total Shares held | Number of pledged or otherwise encumbered (XIII) | As a % of total Shares held | Number of equity shares held in dematerializ ed form (XIV) |
|----------|---------------------------------|--------------------|--|---|----------------------------------|-----------------------------------|---|--|----------|-----------------|--|---|----------------------------------|-----------------------------|--|-----------------------------|--|
| | | | | | | | | Class X | Class Y | Total (IX) | | | | | | | |
| (I) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = (iv)+(v)+(vi) | (viii) As a % of (A+B+C2) | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 9 | 35848751 | 0 | 0 | 35848751 | 40.78 | 35848751 | 0 | 35848751 | 40.78 | 0 | 0.00 | 29577773 | 82.51 | 35848751 | |
| (B) | Public | 86904 | 52050403 | 0 | 0 | 52050403 | 59.22 | 52050403 | 0 | 52050403 | 59.22 | 0 | 0.00 | NA | NA | 50531816 | |
| (C) | Non Promoter-Non Public | | | | | | 0 N/A | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | |
| | Total: | 86913 | 87899154 | 0 | 0 | 87899154 | 100.00 | 87899154 | 0 | 87899154 | 100.00 | 0 | 0.00 | 29577773 | 82.51 | 86380567 | |

For GATI LIMITED

SANJEEV JAIN
DIRECTOR-FINANCE

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholders | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | As a % of total Shares held | Number of equity shares held in dematerialized form |
|----------|--|-------------|--------------------|--|---|---|-----------------------------------|--|--|---------|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | Class X | Class Y | Total | | | | No. | As a % of total Shares held | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | (xiii) | (xiv) | | | | | | |
| (a) | Indian Individuals/Hindu Undivided Family | | 2 | 8118183 | 0 | 0 | 8118183 | 9.24 | 8118183 | 0 | 8118183 | 9.24 | 0 | 0 | 0.00 | 7762510 | 95.62 | 8118183 | |
| | MAHENDRA KUMAR AGARWAL (HUF) | AAMHM6384A | 1 | 4283995 | 0 | 0 | 4283995 | 4.87 | 4283995 | 0 | 4283995 | 4.87 | 0 | 0.00 | 3942510 | 92.03 | 4283995 | | |
| | MAHENDRA KUMAR AGARWAL | ABLPAA518K | 1 | 3834188 | 0 | 0 | 3834188 | 4.36 | 3834188 | 0 | 3834188 | 4.36 | 0 | 0.00 | 3620000 | 99.63 | 3834188 | | |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (d) | Any Other (Bodies corporates) | | 4 | 14276481 | 0 | 0 | 14276481 | 16.24 | 14276481 | 0 | 14276481 | 16.24 | 0 | 0.00 | 14080827 | 98.63 | 14276481 | | |
| | BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED | AAACB8313N | 1 | 1454972 | 0 | 0 | 1454972 | 1.66 | 1454972 | 0 | 1454972 | 1.66 | 0 | 0.00 | 1397167 | 96.03 | 1454972 | | |
| | JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED | AAACI6318D | 1 | 982313 | 0 | 0 | 982313 | 1.12 | 982313 | 0 | 982313 | 1.12 | 0 | 0.00 | 955000 | 97.22 | 982313 | | |
| | TCI FINANCE LIMITED | AAABCT7588A | 1 | 8103205 | 0 | 0 | 8103205 | 9.22 | 8103205 | 0 | 8103205 | 9.22 | 0 | 0.00 | 7994246 | 98.66 | 8103205 | | |
| | MAHENDRA INVESTMENT ADVISORS PVT LTD | AADCMI9787E | 1 | 3735991 | 0 | 0 | 3735991 | 4.25 | 3735991 | 0 | 3735991 | 4.25 | 0 | 0.00 | 3734414 | 99.96 | 3735991 | | |
| | DRUV AGARWAL TRUSTS | AAAATD8295N | 3 | 13454087 | 0 | 0 | 13454087 | 15.31 | 13454087 | 0 | 13454087 | 15.31 | 0 | 0.00 | 7734436 | 57.49 | 13454087 | | |
| | NEERA AND CHILDREN TRUST | AAAATN4755H | 1 | 5599995 | 0 | 0 | 5599995 | 6.37 | 5599995 | 0 | 5599995 | 6.37 | 0 | 0.00 | 0 | 0.00 | 5599995 | | |
| | MAHESH AGARWAL BENEFIT TRUST | AABTM5293I | 1 | 4068642 | 0 | 0 | 4068642 | 4.63 | 4068642 | 0 | 4068642 | 4.63 | 0 | 0.00 | 4001436 | 98.35 | 4068642 | | |

FOR GATI LIMITED

SANDEEV JAIN
DIRECTOR-FINANCE

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|-----|---|---|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|---------|-------|----------|
| (2) | Sub-Total (A)(1) | 9 | 35848751 | 0 | 0 | 35848751 | 40.78 | 35848751 | 0 | 35848751 | 40.78 | 0 | 30.39 | 0 | 0 | 2957773 | 82.51 | 35848751 |
| (a) | Foreign Resident Individuals (Non-Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (b) | Government Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (c) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (d) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| (e) | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 9 | 35848751 | 0 | 0 | 35848751 | 40.78 | 35848751 | 0 | 35848751 | 40.78 | 0 | 30.39 | 0 | 0 | 2957773 | 82.51 | 35848751 |

FOR GATI LIMITED

SANJEEV JAIN
DIRECTOR-FINANCE

Table III - Statement showing shareholding pattern of the Public shareholder

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| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|--|--|---------|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | Class X | Class Y | Total | | | | No. of total Shares held | As a % of total Shares held | No. of total Shares held | As a % of total Shares held | |
| (I) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 1 | 668 | 0 | 0 | 668 | 0.00 | 668 | 0 | 668 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 668 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | | 30 | 7480944 | 0 | 0 | 7480944 | 8.51 | 7480944 | 0 | 7480944 | 8.51 | 0 | 0 | 0 | 6.34 | 0 | NA | 7478059 |
| | MACQUARIE BANK LIMITED | AAFCM2014P | 1 | 5000000 | 0 | 0 | 5000000 | 5.69 | 5000000 | 0 | 5000000 | 5.69 | 0 | 0 | 0 | 4.24 | 0 | NA | 5000000 |
| (f) | Financial Institutions/Banks | | 16 | 234456 | 0 | 0 | 234456 | 0.27 | 234456 | 0 | 234456 | 0.27 | 0 | 0 | 0 | 0.20 | 0 | NA | 180711 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 |
| (i) | ANY Other FOREIGN CORPORATE BODIES | | 1 | 4329114 | 0 | 0 | 4329114 | 4.93 | 4329114 | 0 | 4329114 | 4.93 | 0 | 0 | 0 | 3.67 | 0 | NA | 4329114 |
| | KINETSU WORLD EXPRESS INC | AAFCM0939G | 1 | 4329114 | 0 | 0 | 4329114 | 4.93 | 4329114 | 0 | 4329114 | 4.93 | 0 | 0 | 0 | 0.00 | NA | NA | 4329114 |
| | FOREIGN NATIONALS | | 1 | 360 | 0 | 0 | 360 | 0.00 | 360 | 0 | 360 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 360 |
| | Sub Total (B)(1) | | 49 | 12045542 | 0 | 0 | 12045542 | 13.70 | 12045542 | 0 | 12045542 | 13.70 | 0 | 0 | 0 | 10.21 | 0 | NA | 11988912 |
| (2) | Central Government/State Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | 83566 | 23508361 | 0 | 0 | 23508361 | 26.74 | 23508361 | 0 | 23508361 | 26.74 | 0 | 0 | 0 | 19.93 | 0 | NA | 22210959 |
| (a) | Individual shareholders holding nominal share capital up to Rs.2 Lakhs | | 83566 | 23508361 | 0 | 0 | 23508361 | 26.74 | 23508361 | 0 | 23508361 | 26.74 | 0 | 0 | 0 | 19.93 | 0 | NA | 22210959 |
| | Sub Total (A) | | 15 | 5503831 | 0 | 0 | 5503831 | 6.26 | 5503831 | 0 | 5503831 | 6.26 | 0 | 0 | 0 | 4.66 | 0 | NA | 5503831 |
| | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 15 | 5503831 | 0 | 0 | 5503831 | 6.26 | 5503831 | 0 | 5503831 | 6.26 | 0 | 0 | 0 | 4.66 | 0 | NA | 5503831 |

For GATI LIMITED

SAJEEV JAIN

DIRECTOR-FINANCE

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|-----|---|------------|-------|----------|---|---|----------|-------|----------|---|----------|-------|----------|-------|------|------|------|----------|---------|
| (a) | PRAVEEN K MANIVANNAN | AOWPM1943G | 1 | 1000000 | 0 | 0 | 1000000 | 1.14 | 1000000 | 0 | 1000000 | 1.14 | 0.00 | 0 | 0.85 | 0 | 0.00 | NA | 1000000 |
| (b) | NBFCs Registered with RBI | | 10 | 52131 | 0 | 0 | 52131 | 0.06 | 52131 | 0 | 52131 | 0.06 | 0.04 | 0 | 0.00 | 0 | 0.00 | NA | 52131 |
| (c) | Employee Trusts (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (e) | Any Other) | | 5 | 30900 | 0 | 0 | 30900 | 0.04 | 30900 | 0 | 30900 | 0.04 | 0 | 0.03 | 0 | 0.00 | NA | 30900 | |
| | TRUSTS | | 5 | 30900 | 0 | 0 | 30900 | 0.04 | 30900 | 0 | 30900 | 0.04 | 0 | 0.03 | 0 | 0.00 | NA | 30900 | |
| | NON RESIDENT | | 1663 | 3814516 | 0 | 0 | 3814516 | 4.34 | 3814516 | 0 | 3814516 | 4.34 | 0 | 3.23 | 0 | 0.00 | NA | 3880336 | |
| | INDIANS | | 1 | 2300000 | 0 | 0 | 2300000 | 2.62 | 2300000 | 0 | 2300000 | 2.62 | 1.95 | 0 | 0.00 | NA | NA | 2300000 | |
| | AMAL N PARIKH | AADPP9378H | 1 | 2300000 | 0 | 0 | 2300000 | 2.62 | 2300000 | 0 | 2300000 | 2.62 | 0.90 | 0 | 0.00 | NA | NA | 1063042 | |
| | CLEARING MEMBERS | | 411 | 1063042 | 0 | 0 | 1063042 | 1.21 | 1063042 | 0 | 1063042 | 1.21 | 0.24 | 0.00 | 0.00 | NA | NA | 278000 | |
| | Directors | | 5 | 278000 | 0 | 0 | 278000 | 0.32 | 278000 | 0 | 278000 | 0.32 | 0.00 | 0.00 | 0 | 0.00 | NA | 5723705 | |
| | BODIES CORPORATES | | 1177 | 5754080 | 0 | 0 | 5754080 | 6.55 | 5754080 | 0 | 5754080 | 6.55 | 4.88 | 0 | 0.00 | NA | NA | 0 | |
| | Other (FCCB bondholders) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 25.50 | 0 | 0.00 | NA | NA | 0 | |
| | Sub Total (B)(3) | | 86855 | 40004861 | 0 | 0 | 40004861 | 45.51 | 40004861 | 0 | 40004861 | 45.51 | 30083941 | 59.41 | 0 | 0.00 | | 38542904 | |
| | Total Public | | 86904 | 52050403 | 0 | 0 | 52050403 | 59.22 | 52050403 | 0 | 52050403 | 59.22 | 30083941 | 69.62 | 0 | 0.00 | | 50531816 | |
| | Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | | | | | | | | | | | | | | | | | |

Note no.1: * As you are aware that, Gati Limited has issued 22,182 Zero coupon Unsecured Foreign Currency Convertible Bonds (FCCB) of US\$ 1,000 each, thereby raising US\$ 22.18 MN, on December 12, 2011. The Bonds are convertible subject to the terms and conditions thereof and applicable laws and regulations, any time from December 12, 2012 upto close of business on November 13, 2016 by holders of the Bonds into fully paid equity shares of the Company. Unless previously converted, redeemed or purchased and cancelled, the Bonds will be redeemed in US dollars at 132.8341 percent of principle amount on December 13, 2016 giving Yield to Maturity of 5.76 percent per annum calculated on semi-annual basis.

In response to company's application to Reserve Bank of India (RBI) seeking permission for part repurchase of FCCBs, RBI vide its letter dated 27th September, 2013 accorded permission while stating the Company was not eligible borrower under the automatic route and the borrowing be treated as a Debt. The Company was levied a compounding fee of Rs. 29.6 Mn in this respect. Two writ petitions were filed by the Company challenging the compounding orders. While suspending the compounding order of RBI, the Hon'ble High Court of Andhra Pradesh had passed an interim order directing the Company to deposit Rs.0.74 Mn with the Reserve Bank of India, out of the compounding fee of Rs. 29.6Mn, which the Company has since deposited.

Pending writ petitions in the Hon'ble High Court at Hyderabad, Company made a representation to RBI seeking clarifications on certain matters vide letter dated Jul 23, 2014. Later, Hon'ble High Court at Hyderabad disposed off the two writ petitions that were filed by the Company and permitted the company to pay balance compounding fee and directed RBI to consider the company's representation in accordance with law. The Company had accordingly paid the balance compounding fees to RBI and is awaiting response from RBI for its representation referred above.

These developments have been updated to the Trustee and the Bondholders. However, the Trustee has filed a civil suit in Secunderabad Court for specific performance, which the Company is contesting on various grounds. Pending adjudication of the Original Suit, the Trustee had also filed five Interlocutory Applications (I.A's) for grant of interim reliefs as set out therein. However, the Learned Court after hearing the parties was pleased to dismiss all I.A's filed by the trustee and partly considered one I.A by passing an Order restraining the Company from passing any resolution (i) for issuance of fresh equity or (ii) for forming joint ventures with third parties, or (iii) regarding merger or demerger of the Company, or for voting in support of such resolutions in respect of subsidiaries, which are in any way detrimental to the existing interest of the Bond Holders.

The Company has already preferred Appeal against the Impugned Order before the Hon'ble High Court of Judicature at Hyderabad for the State of Telangana and Andhra Pradesh. Further, the Company will continue to contest the Original Suit on various grounds.

FOR GATI LIMITED

SANDEEV JAIN
DIRECTOR-FINANCE

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of Shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form | |
|-------------------------------------|--|------|--------------------|--|---|---|-----------------------------------|--|--|---------|-------|---|---|----------------------------|-----------------------------|--|---|-----|
| | | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares held | | | No. |
| (1) | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | | | (x) | (xi) | (xii) | | (xiii) | (xiv) | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| Total Non-Promoter-Non Public Share | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | | 0 |

FOR GATI LIMITED

SANJEEV JAIN
DIRECTOR-FINANCE


Details of the shareholders acting as persons in Concert including their Shareholding:

| Name of Shareholder | Name of PAC | No of shares | Holding% |
|---------------------|-------------|--------------|----------|
| | | | |
| Total: | | 0 | 0 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

| No of Shareholders | No of shares |
|--------------------|--------------|
| NA | |

For GATI LIMITED


SANJEEV JAIN
DIRECTOR-FINANCE