



October 20, 2016



BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 Email: corp.relations@bseindia.com corp.compliance@bseindia.com Scrip Code: 532345	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 Email: cmlist@nse.co.in Scrip Code : GATI
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Dear Sir,

Sub: Shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 – reg.

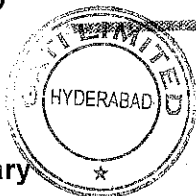
Please find enclosed the shareholding pattern under clause 31(1)(b) of the SEBI (LODR) Regulations, 2015 for the quarter ended September 30, 2016 for your information and records.

Kindly acknowledge the receipt of the above.

Thanking You

Yours faithfully,
For GATI LIMITED

Amit Pathak
Company Secretary



Corporate & Regd. Office: Gati Limited

Plot No.20, Survey No.12, Kothaguda, Kondapur, Hyderabad - 500 084, Telangana, India. Tel.: (040) 71204284, Fax: (040) 23112318

investor.services@gati.com | CIN: L630IITGI995PLC020121 | Toll Free No.:1860 123 4284 | www.gati.com

1. Name of Listed Entity: - GATI LIMITED
2. Scrip Code/Name of Scrip/Class of Security: - 532345,GATI,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) - Reg. 31(1) (b)
 - a. if under 31(1)(b) then indicate the report for quarter ending - 30.09.2016
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment - NA

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		✓
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
c	Whether the Listed Entity has any shares against which depository receipts are issued?		✓
d	Whether the Listed Entity has any shares in locked-in?		✓
e	Whether any shares held by promoters are pledged or otherwise encumbered?	✓	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

FOR GATI LIMITED

 Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV)+(V)+(VI)	Shareholding as a % of total no of shares (Calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Shares Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class X	Class Y	Total (IX)			No. of Voting Rights	Total as a % of (A+B+C)	No.	As a % of total Shares held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)				(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	
(A)	Promoter & Promoter Group	9	34687451	0	0	34687451	39.46	34687451	0	34687451	39.46	0	0	0.00	28014927	80.76	34687451
(B)	Public	99774	53211703	0	0	53211703	60.54	53211703	0	53211703	60.54	30083941	70.60	0	NA	NA	51716366
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	NA	NA	0
	Total:	99783	87899154	0	0	87899154	100.00	87899154	0	87899154	100.00	30083941	100.00	0	28014927	80.76	86403817

For GATI LIMITED



Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholders	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants) *	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Shares Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)				
(a)	Indian Individuals/Hindu undivided Family		2	8118183	0	0	8118183	9.24	8118183	0	6.88	0	0.00	7662510	94.39	8118183		
	MAHENDRA KUMAR AGARWAL (HUF)	AANH6384A	1	4283995	0	0	4283995	4.87	4283995	0	3.63	0	0.00	3842510	89.69	4283995		
	MAHENDRA KUMAR AGARWAL	ABLPA4518K	1	3834188	0	0	3834188	4.36	3834188	0	3.25	0	0.00	3820000	99.63	3834188		
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(d)	Any Other (Bodies corporates)		4	13246481	0	0	13246481	15.07	13246481	0	11.23	0	0.00	12856381	97.06	13246481		
	BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED	AAAC88313N	1	1454972	0	0	1454972	1.66	1454972	0	1.23	0	0.00	1397167	96.03	1454972		
	JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED	AAAC16318D	1	952313	0	0	952313	1.08	952313	0	0.81	0	0.00	* 952000	99.97	952313		
	TCI FINANCE LIMITED	AABCT7588A	1	7103205	0	0	7103205	8.08	7103205	0	6.02	0	0.00	6772800	95.35	7103205		
	MAHENDRA INVESTMENT ADVISORS PVT LTD	AADCW9787E	1	3735991	0	0	3735991	4.25	3735991	0	3.17	0	0.00	3734414	99.96	3735991		
	TRUSTS		3	13322787			13322787	15.16	13322787		11.30		0.00	7496036	56.26	13322787		
	DHRUV AGARWAL BENEFIT TRUST	AAATD8295N	1	3805450	0	0	3805450	4.33	3805450	0	3.23	0	0.00	3733000	98.10	3805450		
	NEERA AND CHILDREN TRUST	AAATN4755H	1	5599995	0	0	5599995	6.37	5599995	0	4.75	0	0.00	0	0.00	5599995		
	MANISH AGARWAL BENEFIT TRUST	AABTW5293J	1	3917342	0	0	3917342	4.46	3917342	0	3.32	0	0.00	3763036	96.06	3917342		

For GATI LIMITED

 Company Secretary

	9	34687451	0	34687451	39.46	34687451	0	34687451	39.46	0	29.41	0	0	28014927	80.76	34687451
(2) Sub-Total (A)(1)																
Foreign	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(a) Individuals (Non-Resident Individuals/Foreign Individuals)																
Government	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(b) Institutions																
(c) Foreign Portfolio Investor	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(d) Any Other	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
(e) Sub-Total (A)(2)	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	34687451	0	34687451	39.46	34687451	0	34687451	39.46	0	29.41	0	0	28014927	80.76	34687451

Note: * Includes 37,000 shares pledged on 30.09.2016

For GATI LIMITED



Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants) *	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held	
(1)	Institutions																	
(a)	Mutual Funds		1	668	0	0	668	0.00	668	0	0.00	0	0.00	0	0.00	NA	NA	668
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate investment Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		31	7259136	0	0	7259136	8.26	7259136	0	8.26	0	6.15	0	0.00	NA	NA	7256251
(f)	NEW HORIZON OPPORTA	AACFN708F	1	5000000	0	0	5000000	5.69	5000000	0	5.69	0	4.24	0	0.00	NA	NA	5000000
	Financial Institutions/Banks		16	297198	0	0	297198	0.34	297198	0	0.34	0	0.25	0	0.00	NA	NA	243453
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other FOREIGN CORPORATE BODIES		1	4329114	0	0	4329114	4.93	4329114	0	4.93	0	3.67	0	0.00	NA	NA	4329114
	KINETSU WORLD EXPRESS INC	AAFCK0939G	0	4329114	0	0	4329114	4.93	4329114	0	4.93	0	3.67	0	0.00	NA	NA	4329114
	FOREIGN NATIONALS		1	360	0	0	360	0.00	360	0	0.00	0	0.00	0	0.00	NA	NA	360
	Sub Total (B)(1)		50	11886476	0	0	11886476	13.52	11886476	0	13.52	0	10.07	0	0.00	NA	NA	11829846
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		96439	26525199	0	0	26525199	30.18	26525199	0	30.18	0	22.48	0	0.00	NA	NA	25250162
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		13	3735445	0	0	3735445	4.25	3735445	0	4.25	0	3.17	0	0.00	NA	NA	3735445

For GAIL LIMITED

[Signature]

Company Secretary


(b)	NBFCs Registered with RBI						0	0	15921	0.02	0	0	0	0.01	0	0.00	NA	NA	15921
(c)	Employee Trusts	7	15921	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS	5	30655	0	0	0	0	30655	0.03	0.03	0	0	0	0.03	0	0.00	NA	NA	30655
	NON RESIDENT INDIANS	1472	3198646	0	0	0	0	3198646	3.64	3.64	0	0	0	2.71	0	0.00	NA	NA	3065066
	AMAL N PARIKH AADPP9378H	1	1977203	0	0	0	0	1977203	2.25	2.25	0	0	0	1.68	0	0.00	NA	NA	1977203
	CLEARING MEMBERS	297	718353	0	0	0	0	718353	0.82	0.82	0	0	0	0.61	0	0.00	NA	NA	718353
	Directors	5	278000	0	0	0	0	278000	0.32	0.32	0.00	0	0	0.24	0	0.00	NA	NA	278000
	NON RESIDENT INDIAN NON REPATRIAE	263	175414	0	0	0	0	175414	0.20	0.20	0	0	0	0.15	0	0.00	NA	NA	175414
	BODIES CORPORATES	1223	6647594	0	0	0	0	6647594	7.56	7.56	0	0	0	5.63	0	0.00	NA	NA	6617504
	Other FCCB bondholders	0	0	0	0	0	0	0	0.00	0.00	0	0	0	25.50	0	0.00	NA	NA	0
	Sub Total (B)(3)	99724	41325227	0	0	0	0	41325227	47.01	47.01	30083941	0	0	60.52	0	0	0	0	39886520
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	99774	53211703	0	0	0	0	53211703	60.54	60.54	30083941	0	0	70.60	0	0.00	0.00	0	51716366

Note no.1: * As you are aware that, Gati Limited has issued 22,182 Zero coupon Unsecured Foreign Currency Convertible Bonds (FCCB) of US\$ 1,000 each, thereby raised US\$ 22.18 MN, on December 12, 2011. The Bonds are convertible subject to the terms and conditions thereof and applicable laws and regulations, any time from December 12, 2012 upto close of business on November 13, 2016 by holders of the Bonds into fully paid equity shares of the Company. Unless previously converted, redeemed or purchased and cancelled, the Bonds will be redeemed in US dollars at 132.8341 percent of principle amount on December 13, 2016 giving Yield to Maturity of 5.76 percent per annum calculated on semi-annual basis.

In response to company's application to Reserve Bank of India (RBI) seeking permission for part repurchase of FCCBs, RBI vide its letter dated 27th September, 2013 accorded permission while stating the Company was not eligible borrower under the automatic route and the borrowing be treated as a Debt. The Company was levied a compounding fee of Rs. 29.6 Mn in this respect. Two writ petitions were filed by the Company challenging the compounding orders. While Suspending the compounding order of RBI, the Hon'ble High Court of Andhra Pradesh had passed an interim order directing the Company to deposit Rs.0.74 Mn with the Reserve Bank of India, out of the compounding fee of Rs. 29.6Mn, which the Company has since deposited.

Pending writ petitions in the Hon'ble High Court at Hyderabad, Company made a representation to RBI seeking clarifications on certain matters vide letter dated Jul 23, 2014. Later, Hon'ble High Court at Hyderabad disposed off the two writ petitions that were filed by the Company and permitted the company to pay balance compounding fee and directed RBI to consider the company's representation in accordance with law. The Company had accordingly paid the balance compounding fees to RBI and is awaiting response from RBI for its representation referred above.

These developments have been updated to the Trustee and the Bondholders. However, the Trustee has filed a civil suit in Secunderabad Court for specific performance, which the Company is contesting on various grounds.

FOR GATI LIMITED

Company Secretary

Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
NA	

For GAT I LIMITED

Company Secretary