### FIXED DEPOSIT SCHEMES

#### APPLICATION FORM

**SCHEME A**  
**NON CUMULATIVE**  
**INTEREST PAYMENT QUARTERLY**

<table>
<thead>
<tr>
<th>Period</th>
<th>Minimum Amount (Rs.)</th>
<th>General Public</th>
<th>Shareholders, Employees &amp; Senior Citizens</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 year</td>
<td>21,000</td>
<td>9.00</td>
<td>9.25</td>
</tr>
<tr>
<td>2 years</td>
<td>21,000</td>
<td>9.25</td>
<td>9.50</td>
</tr>
<tr>
<td>3 years</td>
<td>21,000</td>
<td>9.50</td>
<td>9.75</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Period</th>
<th>Minimum Amount (Rs.)</th>
<th>Rate of Interest (p.a)</th>
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</thead>
<tbody>
<tr>
<td>1 year</td>
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</tr>
<tr>
<td>3 years</td>
<td>21,000</td>
<td>9.50</td>
<td>9.75</td>
</tr>
</tbody>
</table>

#### SCHEME B  
**CUMULATIVE**  
**INTEREST COMPOUNDED QUARTERLY**

<table>
<thead>
<tr>
<th>Period</th>
<th>Minimum Amount (Rs.)</th>
<th>General Public</th>
<th>Shareholders, Employees &amp; Senior Citizens</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 year</td>
<td>21,000</td>
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</tr>
<tr>
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<td>9.50</td>
</tr>
<tr>
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<td>21,000</td>
<td>9.50</td>
<td>9.75</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Period</th>
<th>Minimum Amount (Rs.)</th>
<th>Rate of Interest (p.a)</th>
<th>Amount Payable on Maturity (Rs.)</th>
<th>Annual Yield %</th>
<th>Rate of Interest (p.a)</th>
<th>Amount Payable on Maturity (Rs.)</th>
<th>Annual Yield %</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 year</td>
<td>21,000</td>
<td>9.00</td>
<td>22,955</td>
<td>9.25</td>
<td>23,011</td>
<td>9.58</td>
<td></td>
</tr>
<tr>
<td>2 years</td>
<td>21,000</td>
<td>9.25</td>
<td>25,214</td>
<td>10.33</td>
<td>25,338</td>
<td>10.33</td>
<td></td>
</tr>
<tr>
<td>3 years</td>
<td>21,000</td>
<td>9.50</td>
<td>27,832</td>
<td>10.84</td>
<td>28,037</td>
<td>11.17</td>
<td></td>
</tr>
</tbody>
</table>

**HIGHLIGHTS**

- Minimum Amount of deposit to be accepted is Rs. 21,000/- and in multiple of Rs. 1,000/- thereafter.
- Additional 0.25 % interest for Shareholders, Employees & Senior Citizens (60 years & above).
- For Scheme A, interest will be calculated on a 365/366 days factor basis from the date of realization of the cheque / draft / NECS / NEFT and will be payable quarterly, on June 30, September 30, December 31 and March 31 each year, and on maturity.
- For Scheme B, interest will be compounded at Quarterly rest & paid on maturity.
- Payment should be made by cheque / Draft / NECS / NEFT Drawn in favour of "Gati Limited" payable at par at the centre where application is submitted.
- Payment of interest and repayment of principal amount will be made by cheque/draft/NECS/NEFT in favour of the depositor.
- Easy liquidity of Deposits.
- Consistent track record of profit making and dividend paying company.

**MANAGERS TO THE FIXED DEPOSIT SCHEME**

**CENTRUM BROKING LIMITED:**  
Mumbai - Fort, Bombay Mutual Annexe Bldg, Rustam Sidhwa Marg, Opp. D.N. Road, Fort, Mumbai-400001  
Tel: 022-22651404/9664444891;  
Mumbai - Santacruz - Tel: 022-42159000/422-42159465;  
Ahmedabad - Tel: 079-40089175;  
Pune - Tel: 020-30488114;  
New Delhi - Tel: 011-43525500;  
Hyderabad - Tel: 040-49101702;  
Chennai – Tel: 044-49026006;  
Bangalore – Tel: 080-25270004  
Kolkata - Tel: 033-40051567.  
Vadodara - Tel: 0265-6500267.

**LM FINANCIAL ADVISORY SERVICES**  
Office : # 10, 2nd Floor, Bombay Mutual Annexe Bldg, Rustam Sidhwa Marg, Opp. D.N. Road, Fort, Mumbai-400001  
Email Id : s.lonkar@lmfinancial.co.in

**MAJOR BROKERS TO THE SCHEMES**

1. BAJAJ CAPITAL LIMITED, Bajaj House, 97, Nehru Place, New Delhi -110019, Tel: Ph: 011-41693000, Call Centre - 011- 39881010.  
Hyderabad. Tel: 44555555.  
Mumbai-Tel: 40099999.  
Bangalore. Tel:25594999.  
Ahmedabad. Tel: 30072782/86 Kolkata. Tel: 40034039/30295200.

2. BLUECHIP CORPORATE INVESTMENT CENTRE LIMITED, 3-5-907-B, Himayatnagar Circle Himayatnagar, Hyderabad-500 029.  
Tel: 66100526.  
Bangalore. Tel:22863179.  
Mumbai-Tel: 25712809/04.  
Chennai. Tel: 28290049.  
Kolkata. Tel: 2229 2322/1775,  
Ahmedabad. Tel: 26425016/17, Delhi Tel: 2875 1923.

3. INTEGRATED ENTERPRISES (INDIA) LTD, No.5-10-197/A, G-4 1st Floor, Reliance Krishna Apartments, Navad Pa Had ,hill Fort Road, Hyderabad-500004,040-2324275/23242472.

4. KARVY STOCK BROKING LTD, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034, Tel:040-23312454,  
Bangalore - 560 004, Tel:080-26621192,  
Chennai - 600 017, Tel:044-49500011,  
Kolkata – 700 029, Tel:033-66192800,  
Lucknow – 226 001,  
Tel:052-24092000,  
Mumbai - 400 001, Tel:022-22031601,  
New Delhi - 110 001, Tel:011-41520316,  
Vadodara - 390 007, Tel:0265-3051520

5. R R INVESTORS CAPITAL SERVICES PVT, LTD, S -111, Manipal Centre, 47, Deckenson Road, Bangalore - 560 042.  
Tel: 5581513/14.  
New Delhi.23353710, Mumbai. Tel:22700755, Kolkata. Tel: 22802963, Chennai. Tel:52077370, Chandigarh.  
Tel:2624896.

6. UPENDRA DALAL & CO., 16/17, Rajgir Chambers, Opp: Old Custom House, 12/14 S B Singh Road, Mumbai - 400023.  
Tel 56376303.
1. Minimum Amount
   The minimum amount of Deposit acceptable will be Rs. 21,000. Higher amounts will be accepted in multiples of Rs. 1,000.

2. Period and Interest
   i. The Deposit will be accepted for a period of 1 year, 2 years and 3 years with interest payable at 9.00%, 9.25% & 9.50% per annum respectively. Additional interest @ 0.25% per annum will be paid to the shareholders of the Company, Employees and senior citizens (60 years & above).
   ii. The rate of interest payable on the Deposit will be payable quarterly on June 30, September 30, December 31 and March 31 each year, and on maturity. Interest will be compounded at Quarterly rest & paid on maturity.
   iii. Interest will be paid by NECS/NEFT in favour of the sole/first named depositor.

3. General
   i. Interest will be payable from the date of realization of Cheque/Bank Draft.
   ii. Interest will be calculated on the basis of 365 days in a year.
   iii. No interest on deposits will accrue after the date of maturity.
   iv. No interest will be paid if deposit is cancelled within 6 months.
   v. In case Companies (Acceptance of Deposits) Rules, 2014 is amended to permit payment of interest at a different rate or at different intervals, then with effect from the date of such amendment comes into force, the Company shall pay interest at such rate or intervals as may be decided at its absolute discretion to the existing depositors on a pro-rata basis.

4. APPLICATION
   i. Completed application forms together with crossed bank drafts/cheques drawn in favour of “GATI LIMITED” can be submitted at:
      a) The Company’s Regd. & Head Office
      b) The offices of the authorized Brokers
      c) Outstation depositors may obtain bank draft for deposit amount after deducting bank charges.
   ii. Deposits will be accepted from Resident Individuals, Group of Persons, Domestic Companies, Hindu Undivided Families and Charitable Institutions.
   iii. The Deposits in the name of Minor, the Guardian must att/ sign the Application Form. The interest and principal would be payable to the Guardian whose signature is given in Application Form.

5. JOINT DEPOSITS
   i. Deposits will be accepted in two or more joint names but not exceeding three.
   ii. All correspondence, interest warrants, deposit receipts, cheques/bank drafts shall be sent to the person whose name appears first in the Deposit Receipt. All Cheques/Warrants for payment of interest and repayment of principal amount will be drawn in favour of the said first named depositor.
   iii. Any discharge given by such person shall be valid and binding on all joint depositors.
   iv. In the event of death of the first named depositor, the repayment of the principal amount and payment of interest will be made to the person first in order of the survivor(s) on production of death certificate without reference to the heirs and/or legal representatives of the deceased.

6. DEPOSIT RECEIPTS
   i. Deposit Receipts will be forwarded to the first named depositor at the address given in the application form within 3 weeks of the realization of the cheque / draft. The company shall not be responsible for any loss or delay in transit.
   ii. Deposit Receipts are neither transferable nor negotiable.
   iii. In the event of loss of Deposit Receipt the Company may issue a duplicate receipt subject to compliance with such terms and conditions including indemnity from the depositor as the Company may require. All expenses in this connection will be borne by the depositor.

7. REPAYMENTSAND RENEWALS
   i. Deposits can be renewed by submitting the Deposit Receipts discharged on reverse (with revenue stamp) along with a fresh Application Form duly filled and signed by sole/joint Depositor(s) (four weeks) prior to the date of maturity.
   ii. Any renewal of Deposit in advance of its maturity date, will be subject to the rate of interest and other items and conditions prevailing on the date of said maturity.
   iii. The Fixed Deposit will be repayable only on maturity and not on demand or notice except at the discretion of the Company. In the event of a depositor not desirous of renewing the deposit he/she should return the Deposit Receipt duly discharged by the first named depositor on appropriate revenue stamp to the Registered Office of the Company atleast four weeks before the date of maturity for deposit in instalment or repayment.
   iv. Repayment of the maturity amount will be made by account payee cheque / demand draft on the Company’s Bankers encashable at par or through Electronic Clearing Service (ECS/NECS) facility / RTGS/NEFT.
   v. No change in the first name of the depositor is permitted at the time of renewal.
   vi. In case, if investor makes multiple selection or no selection within complete Renewal or Only Principal amount renewal, the Company will by default assume the deposit for complete renewal.

8. PREMATURE WITHDRAWAL:
   i. No premature withdrawal will be allowed before the completion of three months from the date of receipt as per the directions of the Reserve Bank of India currently in force. In case of request for premature withdrawal after the expiry of three months the rate given in the table below shall apply. However, all premature withdrawals are subject to the prevailing guidelines of Reserve Bank of India and are decided from time to time.
   ii. Request for premature withdrawal may be permitted with specific reason at the sole discretion of the company and cannot be claimed as a matter of right by the depositor, subject to the Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 1998.

<table>
<thead>
<tr>
<th>Period Exceeding</th>
<th>But Less than</th>
<th>Applicable interest rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>3 Months</td>
<td>6 Months</td>
<td>Nil</td>
</tr>
<tr>
<td>6 Months</td>
<td>Before the date of Maturity</td>
<td>1% lower than the interest rate applicable for the period for which the deposit has run and 0.5% of the deposit amount will be deducted as administration charge in prematurity</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

iii. Request of pre-maturity should be signed by all the deposit holders.
iv. In the event of death of a depositor, the deposit may be repaid prematurely to the surviving depositors in case of joint holding with survivor clause, or to the case of joint holding with survivor clause, or to the legal heir(s) with interest all the rate that would have ordinarily been paid, had such deposit been accepted for the period for which such deposit had run up to the date of repayment.

v. Premature closure request should be received 30 days prior to maturity date.

9. INCOMETAX
   i. Income Tax wherever applicable will be deducted at source from interest in accordance with section 194A of the Income Tax Act, 1961, except where appropriate Certificate from the concerned authorities or a declaration in Form 15G in duplicate as prescribed under the Income Tax Act, 1961, is furnished to the Company along with the application form and at least 30 days prior to the start of each subsequent financial year.
   ii. As per present tax laws, no tax will be deducted if the amount of interest paid/credited in a year does not exceed Rs. 5,000/-
   iii. The first named depositor as appearing in the Fixed Deposit Receipt, will be regarded as beneficial owner of the deposit will be treated as the person for the purpose of deduction of tax under section 194A of the Income Tax Act, 1961.
   iv. Where a depositor holds deposit receipts in his individual name as well as jointly with another, interest paid on these deposits would be aggregated for tax deduction, if applicable.

10. SUCCESION
   In the event of the death of a sole or only surviving depositor, the principal amount together with interest due thereon will be paid to the legal representative of the deceased on production of proper legal representation such as Probate of Will, Succession Certificate or Letter of Administration granted by a court of competent jurisdiction provided that the company may in its absolute discretion dispense with the production of such legal representation upon such terms and conditions as may be considered adequate.

11. GENERAL
   i. To prevent fraudulent encashment of cheques, applicants are mandatorily required to give details of the Bank Account (including MICR code) of the sole / first named depositor. In case of Multiple deposits of a depositor only one bank mandate will be accepted.
   ii. Notice in writing regarding change of address etc. must be lodged with the company atleast 30 days before the date on which interest payment/repayment of principal amount falls due.
   iii. The Company will not recognize any lien, assignment, charge or any other encumbrance on the deposit or interest thereon.
   iv. Cumulative and Non-Cumulative deposits are not interchangeable.
   v. The company reserves the right to reject any application for a fresh deposit or for a renewal without assigning any reason.
   vi. The Company will in no way be responsible for delays or loss in postal transit for the fixed deposit receipt and interest warrants.
   vii. Applications for deposits with thumb impression will not be accepted unless attested by a Notary Public or Magistrate.
   viii. Disputes, if any, arising in connection with these Fixed Deposit Schemes will be subject to the jurisdiction of Hyderabad/Secunderabad Courts.

GATI LIMITED - ACKNOWLEDGEMENT SLIP (To be filled by the Applicant)

Date: __________________________

Received from Mr./Mrs./M/s __________ a sum of Rs. __________________________

Draft/FD Receipt No. __________________________

Date: __________________________

Drawn on __________________________ being Non-cumulative/Cumulative fixed deposit amount for a period of 1/2/3 Years. Cheque and Bank Drafts are subject to realization and cash is not accepted. The Official Stamped Receipt will be sent by Registered Post / Courier Service within 2 weeks of the realization of the Cheque/Draft.

For GATI LIMITED
APPLICATION FOR FIXED DEPOSIT

Date of Application: 

IMPORTANT: Please write in block letters and () check the appropriate boxes.

I/We the undersigned hereby submit for placing/renewing Fixed Deposit with your company as under, subject to the terms & conditions stipulated by you which I/We have read & understood and agree to abide by:

### NAME OF FIRST APPLICANT

- [ ] Mr./Mrs./Miss 
- [ ] Guardians Name (In case of Minor) 
- [ ] Address 
- [ ] Pin 
- [ ] Phone # 
- [ ] Cell # 
- [ ] E-mail ID: 
- [ ] Minors date of birth 

### NAME OF SECOND APPLICANT

- [ ] Mr./Mrs./Miss 

### NAME OF THIRD APPLICANT

- [ ] Mr./Mrs./Miss 
- [ ] Nominee Mr./Mrs./Miss 

2. OCCUPATION

- [ ] Service
- [ ] Business
- [ ] Professional
- [ ] Retired
- [ ] Housewife
- [ ] Student
- [ ] Others (Specify) 

3. CATEGORY

- [ ] Public
- [ ] HUF
- [ ] Senior Citizen
- [ ] Charitable Institution
- [ ] Shareholders / Employee

4. AMOUNT OF DEPOSIT Rs. (Rupees)

Mode of Payment

- [ ] Cheque
- [ ] Draft
- [ ] Cheque/Draft No. 
- [ ] Date 
- [ ] Drawn on 

If renewal, FDR No.

5. SCHEMES

- [ ] A
- [ ] B

NON-CUMULATIVE

- [ ] 1 Year
- [ ] 2 Years
- [ ] 3 Years

CUMULATIVE

- [ ] 1 Year
- [ ] 2 Years
- [ ] 3 Years

6. PAYMENT OF INTEREST

- [ ] Quarterly
- [ ] On Maturity

7. Deposit payable on maturity to

- [ ] First named Depositor
- [ ] Either or Survivor

### BANK DETAILS FOR INTEREST/PRINCIPAL PAYMENT OF SOLE/FIRST APPLICANT

- [ ] Savings / [ ] Current Please ( ) any one

Account No. 

Banks Name: 

MICR Code: 

IFSC Code: 

8. Tax Status

- [ ] Individual
- [ ] HUF
- [ ] Others (Specify)
- [ ] i) 15G Enclosed
- [ ] ii) 15H Enclosed
- [ ] Income Tax PAN

*Strike off whichever is not applicable.

DECLARATION

1. I/We hereby declare that I am / We are resident(s) in India and I am/We are not depositing this amount as nominee(s) of any person residing outside India.
2. I/We declare that I/We have not acquired funds, being deposited with you, by borrowing or accepting deposits from any other persons.
3. I/We declare that the first named depositor is the beneficial owner of this deposit and as such he/she should be treated as the payee for the purpose of deduction of tax under Section 194A of Income Tax Act 1961.
4. I/We have gone through the financials and other declarations furnished by the Company and after careful consideration I am making the deposit with the Company at my own risk.
5. Signature of Applicant(s) (Guardian, in case of minor)

1st Applicant 

2nd Applicant 

3rd Applicant 

Note: Thumb impression to be attested by a Magistrate/Notary Public. 

FOR OFFICE USE ONLY

FDR No. 

Date of Deposit 

Date of Maturity 

Deposit Amount Rs. 

Maturity Amount Rs.
FORM DPT-1

CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS
[Pursuant to section 73 (2)(a) and section 76 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

1. GENERAL INFORMATION

<table>
<thead>
<tr>
<th>S.No.</th>
<th>Name</th>
<th>Address</th>
<th>DIN</th>
<th>Occupation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Mr. K.L. Chugh</td>
<td>N-79, Panchsheel Park, New Delhi, 110017, India</td>
<td>00140124</td>
<td>Industrialist</td>
</tr>
<tr>
<td>2</td>
<td>Mr. Mahendra Agarwal</td>
<td>2-A, 8-2-415/1 Rd. No 4, Banjara Hills, Hyderabad 500034</td>
<td>00179779</td>
<td>Industrialist</td>
</tr>
<tr>
<td>3</td>
<td>Mr. N Srinivasan</td>
<td>NT/19A OT/18A, 6th Avenue, Besanth Nagar, Chennai 600090 IN.</td>
<td>00004195</td>
<td>Consultant</td>
</tr>
<tr>
<td>4</td>
<td>Dr. P. Sudhakar Reddy</td>
<td>970, Powers Run Rd, Pittsburgh 15238 US</td>
<td>00608915</td>
<td>Medical Professional</td>
</tr>
<tr>
<td>5</td>
<td>Mr. Sunil Kumar Alagh</td>
<td>12C, IL Palazzo, Malabar Hills, Mumbai - 400 006.</td>
<td>00103320</td>
<td>Management Consultant</td>
</tr>
<tr>
<td>6</td>
<td>Mr. Yasuhiro Kaneda</td>
<td>No. 3, Balmoral Crescent, #08-02, Balmoral Spring, Singapore 259888</td>
<td>07619127</td>
<td>Industrialist</td>
</tr>
<tr>
<td>7</td>
<td>Mr. P N Shukla</td>
<td>161, Samrat Ashoka Housing Society, Plot No. 6, Sector 18A, Dwaraka, New Delhi - 110078.</td>
<td>01868580</td>
<td>Consultant</td>
</tr>
<tr>
<td>8</td>
<td>Ms. Sheela Bhide</td>
<td>D1/48, Vasant Vihar, Near ‘D’ Block Market, Vasant Vihar 1, South West, Delhi – 110057.</td>
<td>01843547</td>
<td>Consultant</td>
</tr>
</tbody>
</table>
1. Management’s perception of risk factors
   The Company is investing its funds only for the purpose of business and hence there are no financial risks except normal business risks that any Company has to face. The Company has taken out adequate insurance policies for covering the risks to the Company's properties.

g. Details of default, including the amount involved, duration of default and present status, in repayment of:
   i) Statutory Dues (Professional Tax Rs.1.29 Lakhs+Provident fund Rs.0.09 Lakhs) as at 01.08.2019: 1.38
   ii) Debentures and interest thereon: Nil
   iii) Loan from any bank or financial institution and interest thereon: Nil

2. PARTICULARS OF THE DEPOSIT SCHEME
   a. Date of passing Board Resolution: 02.08.2019
   b. Date of passing resolution in the general meeting authorizing the invitation of such deposits: 05.08.2014
   c. Type of deposits, i.e., whether secured or unsecured: Unsecured
   d. Details of Deposit amounts:
      i) Amount which the company can raise by way of deposits per Act and Rules made there under. (Rs. in lakhs): 15,978.14
         (From Share holder: 4,565.18)
         (From Public: 11,412.96)
      ii) Aggregate Deposit held on:
         a) Last day of the immediately preceding financial year: 1,415.80
         b) On the date of issue of the Circular or advertisement after payment till 01.08.2019 stands at: 1,400.19
      iii) Amount of Deposits proposed to be raised (as per rating obtained from CARE Ratings Limited on 27.09.2018): 5,000.00
      iv) Amount of Deposits repayable within the Next Twelve months (from 02.08.2019 to 01.08.2020): 493.42

e. Terms of raising of deposits:

<table>
<thead>
<tr>
<th>Duration (Months)</th>
<th>12</th>
<th>24</th>
<th>36</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rate of Interest (% age p.a)*</td>
<td>9.00</td>
<td>9.25</td>
<td>9.50</td>
</tr>
<tr>
<td>Mode of Payment</td>
<td>Cheque or Demand Draft or NECS or NEFT</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mode of Repayment</td>
<td>Cheque or NECS or NEFT</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Additional rate of 0.25% p.a. for Senior Citizen (Age above 60 years), Shareholders & Employees.

f. Proposed time schedule
   i) Date of Opening the scheme: On or after 02nd August, 2019
   ii) Time period for which the circular or advertisement is valid: 30.09.2020 or the date of Annual General Meeting to be held in the year 2020, whichever is earlier

g. Reasons or objects of raising the deposits: Working Capital Requirement

h. Credit rating obtained
   i) Name of the Credit Rating Agencies: CARE Ratings Limited
   ii) Rating obtained: BBB (Triple BBB; Outlook-Stable)
   iii) Meaning of the rating obtained: Moderate degree of safety
   iv) Date on which rating was obtained: 27.09.2018
i. Extent of deposit insurance: NIL since not available.
   Name of the Insurance Company: N.A.
   Terms of the insurance coverage: N.A.
   Duration of coverage: N.A.
   Extent of coverage: N.A.
   Procedure for claim in case of default etc.: N.A.

j. Short particulars of the charge created or to be created for securing such deposits, if any: N.A (Unsecured Deposits)

k. Any financial or other material interest of the directors, promoters or key managerial personnel in such deposits and the effect of such interest in so far as it is different from the interests of other persons:

The Directors, Promoters and Key Managerial Personnel of the Company has financial Interest in fixed deposits of the company to the extent of their respective fixed deposits, if any, and is no way different from the Interest of other persons.

3. DETAILS OF ANY OUTSTANDING DEPOSITS:

   | a. Deposits outstanding as on 01.08.2019 | Rs. 1,400.19 Lakhs |
   | b. Date of acceptance* | From 03rd August, 2016 to 01st August 2019 |
   | c. Total amount accepted | Rs. 1,400.19 Lakhs as on 02.08.2019 |
   | d. Rate of interest | 1 Yr 8.50% | 2 yrs 8.75% | 3 yrs 9.00% |
   | e. Total number of depositors | 1,059 Nos. Depositor's (1,369 Nos. Deposits) |
   | f. Default, if any, in repayment of deposits and payment of interest thereon, if any, including number of depositors, amount and duration of default involved. | Nil |
   | g. Any waiver by the depositors, of interest accrued on deposits. | Nil |

   *Excluding date of uncleared deposits

4. FINANCIAL POSITION OF THE COMPANY

   a. Profit of the Company before and after making provision for tax (Rs. in lakhs)

<table>
<thead>
<tr>
<th>Financial Year ended</th>
<th>Profit Before Tax</th>
<th>Profit After Tax</th>
</tr>
</thead>
<tbody>
<tr>
<td>31.03.2017</td>
<td>3,288</td>
<td>2,977</td>
</tr>
<tr>
<td>31.03.2018</td>
<td>4,068</td>
<td>3,448</td>
</tr>
<tr>
<td>31.03.2019</td>
<td>2,555</td>
<td>2,425</td>
</tr>
</tbody>
</table>

   b. Dividend declared by the company and interest coverage ratio in respect of the said three financial years.

<table>
<thead>
<tr>
<th>Financial Year ended</th>
<th>Dividend Declared</th>
<th>Interest Coverage Ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Amount (Rs. in lakhs)</td>
<td>%</td>
</tr>
<tr>
<td>31.03.2017</td>
<td>787</td>
<td>40</td>
</tr>
<tr>
<td>31.03.2018</td>
<td>975</td>
<td>45</td>
</tr>
<tr>
<td>31.03.2019</td>
<td>868*</td>
<td>40</td>
</tr>
</tbody>
</table>

   *Recommended by the Directors and to be declared at the 24th Annual General Meeting.
   ** Includes exceptional income of 17 - 18
c. A summary of the financial position of the Company as in the three audited balance sheets immediately preceding the date of issue of circular or advertisement.  

(Rs. in lakhs)

<table>
<thead>
<tr>
<th>PARTICULARS</th>
<th>As at March 31, 2019</th>
<th>As at March 31, 2018</th>
<th>As at March 31, 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NON CURRENT ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Property, Plant and Equipment</td>
<td>2,823.91</td>
<td>28,617.61</td>
<td>28,339.03</td>
</tr>
<tr>
<td>Capital Work in Progress</td>
<td>51.28</td>
<td>8.06</td>
<td>503.42</td>
</tr>
<tr>
<td>Investment in Subsidiaries and Associates</td>
<td>56,785.22</td>
<td>56,785.22</td>
<td>55,971.64</td>
</tr>
<tr>
<td>Financial Assets</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments</td>
<td>240.00</td>
<td>392.27</td>
<td>399.45</td>
</tr>
<tr>
<td>Loans</td>
<td>2,005.22</td>
<td>1,814.32</td>
<td>1,599.90</td>
</tr>
<tr>
<td>Deferred tax Assets (Net)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non Current Tax Asset (Net)</td>
<td>1,372.65</td>
<td>1,371.28</td>
<td>4,091.24</td>
</tr>
<tr>
<td>Other non-current assets</td>
<td>1,291.08</td>
<td>1,259.23</td>
<td>1,373.88</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>89,980.36</td>
<td>90,247.99</td>
<td>92,278.56</td>
</tr>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inventories</td>
<td>274.04</td>
<td>212.93</td>
<td>147.20</td>
</tr>
<tr>
<td>Financial assets</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Trade receivables</td>
<td>4,049.60</td>
<td>3,737.02</td>
<td>4,589.50</td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>1,322.80</td>
<td>1,087.97</td>
<td>2,338.60</td>
</tr>
<tr>
<td>Bank Balances other than above</td>
<td>2,005.17</td>
<td>1,282.70</td>
<td>1,164.61</td>
</tr>
<tr>
<td>Loans</td>
<td>9.97</td>
<td>8.13</td>
<td>1.00</td>
</tr>
<tr>
<td>Other financial assets</td>
<td>2,644.02</td>
<td>2,863.75</td>
<td>2,726.62</td>
</tr>
<tr>
<td>Other current assets</td>
<td>374.93</td>
<td>422.90</td>
<td>522.67</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>10,680.53</td>
<td>9,615.41</td>
<td>11,490.20</td>
</tr>
<tr>
<td><strong>EQUITY AND LIABILITIES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>EQUITY</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Equity Share Capital</td>
<td>2,170.84</td>
<td>2,166.94</td>
<td>1,763.64</td>
</tr>
<tr>
<td>Other Equity</td>
<td>74,554.20</td>
<td>73,234.38</td>
<td>63,402.64</td>
</tr>
<tr>
<td><strong>TOTAL EQUITY</strong></td>
<td>76,725.04</td>
<td>75,401.32</td>
<td>65,166.28</td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NON-CURRENT LIABILITIES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Financial liabilities</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Borrowings</td>
<td>7,503.09</td>
<td>10,354.55</td>
<td>7,454.14</td>
</tr>
<tr>
<td>Other financial liabilities</td>
<td>694.39</td>
<td>587.38</td>
<td>627.12</td>
</tr>
<tr>
<td>Provisions</td>
<td>53.89</td>
<td>41.02</td>
<td>13.77</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td>8,251.37</td>
<td>10,982.95</td>
<td>8,095.03</td>
</tr>
<tr>
<td><strong>CURRENT LIABILITIES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Financial liabilities</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Borrowings</td>
<td>1,046.08</td>
<td>696.28</td>
<td>2,320.15</td>
</tr>
<tr>
<td>Trade payables</td>
<td>6,508.30</td>
<td>4,215.88</td>
<td>2,453.40</td>
</tr>
<tr>
<td>Other financial liabilities</td>
<td>7,606.48</td>
<td>7,884.85</td>
<td>25,391.34</td>
</tr>
<tr>
<td>Other current liabilities</td>
<td>507.69</td>
<td>675.68</td>
<td>333.15</td>
</tr>
<tr>
<td>Provisions</td>
<td>15.93</td>
<td>6.36</td>
<td>9.38</td>
</tr>
<tr>
<td><strong>TOTAL CURRENT LIABILITIES</strong></td>
<td>15,684.48</td>
<td>13,479.05</td>
<td>30,507.42</td>
</tr>
<tr>
<td><strong>TOTAL EQUITY AND LIABILITIES</strong></td>
<td>100,660.89</td>
<td>99,863.39</td>
<td>103,768.76</td>
</tr>
</tbody>
</table>
e. Following change in the accounting policies during the last three financial years has taken place:

The Company has adopted Ind AS w.e.f 01.04.2016

During the financial year 2018-2019, the Company has adopted Ind AS 115 Revenue from Contracts with Customers.

5. ADECLAARATION BY THE DIRECTORS THAT -

a. the company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest thereon.

b. the board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement.

c. the company has complied with the provisions of the Act and the rules made there under.

d. the compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government.

e. the deposits accepted by the company before the commencement of the Act have been repaid (or will be repaid along with interest on maturity) and until they are repaid, they shall be treated as unsecured and ranking pari passu with other unsecured liabilities);

f. In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.

g. the deposits shall be used only for the purposes indicated in the Circular or circular in the form of advertisement.

h. the deposits accepted by the company (other than the secured deposits, if any, aggregate amount of which to be indicated) are unsecured and rank pari passu with other unsecured liabilities of the company.

(This circular in the form of advertisement (DPT-1) is as per the format prescribed under Companies (Acceptance of Deposits) Amendment Rules, 2018, and is duly approved by the Board of Directors at their meeting held on 02nd August, 2019. Copy of this circular in the form of advertisement (DPT-1) is being filed with the Ministry of Corporate Affairs for registration. This is issued on the authority and in the name of the Board of Directors of the Company.)

By order of the Board For Gati Limited

<table>
<thead>
<tr>
<th>Name of Directors</th>
<th>Signature</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mr. Mahendra Agarwal</td>
<td>Sd/-</td>
</tr>
<tr>
<td>Mr. N. Srinivasan</td>
<td>Sd/-</td>
</tr>
<tr>
<td>Mr. P N Shukla</td>
<td>Sd/-</td>
</tr>
<tr>
<td>Mr. Sunil Kumar Alagh</td>
<td>Sd/-</td>
</tr>
<tr>
<td>Ms. Sheela Bhide</td>
<td>Sd/-</td>
</tr>
</tbody>
</table>

Place : Hyderabad
Date : 02-08-2019