



January 11, 2024

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

Subject: Confirmation with respect to Point 12 of the Checklist.

Ref.: Composite Scheme of Arrangement between Allcargo Logistics Limited ("Allcargo" or "Demerged Company" or "Transferee Company 2") (Holding Company), Allcargo Supply Chain Private Limited (Formerly known as Avvashya Supply Chain Private Limited) ("Transferor Company 1" or "ASCPL") (a wholly owned subsidiary of Allcargo), Gati Express & Supply Chain Private Limited (Formerly known as Gati-Kintetsu Express Private Limited) ("Transferor Company 2" or "GESCP") (a wholly owned subsidiary of the Company), Allcargo Gati Limited (Formerly known as Gati Limited) ("Transferee Company 1" or "Transferor Company 3" or "Gati") and Allcargo ECU Limited ("Resulting Company" or "AEL") (a wholly owned subsidiary of the Company) and their respective shareholders (the "Scheme").

With reference to the captioned subject and mentioned reference, we hereby certify that there are no past defaults of listed debt obligations of the entities which are forming part of the scheme.

For Allcargo Gati Limited  
(Formerly known as "Gati Limited")

T. S. Maharani  
Company Secretary & Compliance Officer  
M. No.: F8069

