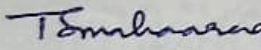


ANNEXURE VI

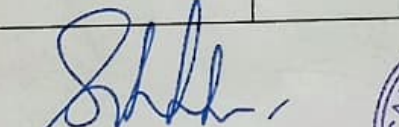
Compliance Report to be submitted along with the draft scheme

It is hereby certified that the draft scheme of arrangement involving Allcargo Gati Limited, Gati Express & Supply Chain Private Limited, Allcargo ECU Limited, Allcargo Supply Chain Private Limited and Allcargo Logistics Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("Circular"), including the following:

Sl. No.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	NA
2	Regulation 11 of LODR Regulations	Compliance with securities laws	NA
Requirements of this Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	NA
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	NA
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	NA
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	NA
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	NA

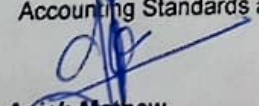

T.S. Maharani
 Company Secretary



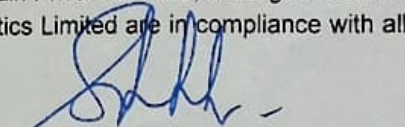

Shashi Kiran Shetty
 Chairman and Managing Director



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Allcargo Gati Limited, Gati Express & Supply Chain Private Limited, Allcargo ECU Limited, Allcargo Supply Chain Private Limited and Allcargo Logistics Limited are in compliance with all the Accounting Standards applicable to a listed entity.


Anish Mathew
 Chief Financial Officer




Shashi Kiran Shetty
 Chairman and Managing Director



Date: January 09, 2024